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| Informazione<br>Regolamentata n.<br>0167-30-2024 | Data/Ora Inizio Diffusione<br>15 Marzo 2024 15:46:48 | Euronext Milan |
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Societa' : ITALGAS

Identificativo Informazione  
Regolamentata : 187462

Utenza - Referente : ITALGASNSS01 - Scaglia

Tipologia : 2.5

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Oggetto : Italgas S.p.A. - Communication of change in  
share capital and voting rights

*Testo del comunicato*

Vedi allegato



Milan, 15 March 2024

Italgas S.p.A.

**Communication of change in share capital and voting rights**  
(pursuant to Article 85-bis, Consob Regulation no. 11971 of 14 May 1999)

Italgas S.p.A. announces the new composition of its share capital (fully subscribed and paid up), following the execution on 12 March 2024 of the first tranche of the free share capital increase approved by the Shareholders' Meeting of 20 April 2021 for a maximum amount of 5,580,000.00 euros, through the issuance of a maximum number of 4,500,000 new ordinary shares to be allocated, pursuant to Article 2349 of the Civil Code, for a corresponding maximum amount drawn from retained earning reserves, exclusively to the beneficiaries of the 2021-2023 Co-Investment Plan resolved by the same Shareholders' Meeting.

The first tranche of the aforementioned capital increase was executed on 12 March 2024, following the resolution of the Board of Directors, through the issuance of **497,089 new ordinary shares** of the Company (ISIN IT0005211237), for a nominal amount of **616,390 euros**, allocated to the beneficiaries of the 2021-2023 Co-Investment Plan.

The updated text of the Bylaws, containing the communication of the change in share capital, was registered with the Milan-Monza-Brianza-Lodi Companies Register on 15 March 2024.

|   | Updated situation |  |                         |                          | Previous situation |  |                         |                          |
|---|-------------------|--|-------------------------|--------------------------|--------------------|--|-------------------------|--------------------------|
|   | Euro              | Number of shares making up the share capital | Number of voting rights | Nominal value            | Euro               | Number of shares making up the share capital | Number of voting rights | Nominal value            |
| Total of which:   | 1.003.843.958,76  | 811.242.309                                  | 811.242.309             | Shares with no par value | 1.003.227.568,76   | 810.745.220                                  | 810.745.220             | Shares with no par value |
| Ordinary shares (regular enjoyment: 01/01/2023) – cod. ISIN IT0005211237<br><br>Current coupon: 8 | 1.003.843.958,76  | 811.242.309                                  | 811.242.309             | Shares with no par value | 1.003.227.568,76   | 810.745.220                                  | 810.745.220             | Shares with no par value |

