

Informazione Regolamentata n. 2378-11-2024	Data/Ora Inizio Diffusione 27 Marzo 2024 00:22:41	Euronext Milan
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Societa' : THE ITALIAN SEA GROUP

Identificativo Informazione
Regolamentata : 188036

Utenza - Referente : ITALIANSEAGROUPN05 - Carniani

Tipologia : 2.2

Data/Ora Ricezione : 27 Marzo 2024 00:22:41

Data/Ora Inizio Diffusione : 27 Marzo 2024 00:22:41

Oggetto : GC Holding S.p.A. ha completato la cessione di
n. 4.602.000 azioni ordinarie di The Italian Sea
Group S.p.A.

Testo del comunicato

Vedi allegato

GC HOLDING

Comunicato diffuso da The Italian Sea Group S.p.A. per conto di GC Holding S.p.A.

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GC HOLDING S.p.A.
With sole shareholder

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GC Holding S.p.A. ha completato la cessione di complessive n. 4.602.000 azioni ordinarie di The Italian Sea Group S.p.A. al prezzo di Euro 10,10 per azione

Headquarters - Facilities
Viale Cristoforo Colombo, 4BIS
54033 Marina Di Carrara (MS) - Italy
Tel. +39 0585 5062
Fax +39 0585 506250

Marina di Carrara, 27 marzo 2024

Facendo seguito al comunicato stampa diffuso in data 26 marzo 2024, GC Holding S.p.A. (“**GC Holding**”) rende noto di aver completato con successo la cessione di complessive n. 4.602.000 azioni ordinarie The Italian Sea Group S.p.A. (“**TISG**” o l’“**Emittente**”), corrispondenti all’8,7% circa del capitale sociale dell’Emittente, ad un prezzo di Euro 10,10 per azione, per un controvalore complessivo pari a Euro 46.480.200 (l’“**Operazione**”).

A seguito del completamento dell’Operazione, GC Holding detiene complessivamente n. 28.410.000 azioni ordinarie di TISG, pari al 53,60% circa del capitale sociale della stessa.

L’Operazione è stata effettuata tramite una procedura di *accelerated bookbuilding* riservata ad investitori qualificati in Italia ed istituzionali all’estero. Il regolamento dell’Operazione (*i.e.* consegna delle azioni e pagamento del corrispettivo) avverrà in data 2 aprile 2024.

L’incremento del flottante conseguente all’Operazione realizza i requisiti di diffusione delle azioni necessari affinché la Società possa richiedere l’adesione al segmento STAR del mercato Euronext Milan. Intermonte ha agito in qualità di *Sole Bookrunner* per l’Operazione e Meti Corporate Finance ha agito in qualità di Advisor Finanziario. Gianni & Origoni ha agito in qualità di consulente legale italiano di GC Holding.

Share Capital € 58.823,53 f.p.
Massa | Carrara Business Register
REA MS 134458
VAT no. 03292890963

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Nell'ambito dell'Operazione e coerentemente con la prassi di mercato per collocamenti di questa natura, GC Holding ha assunto nei confronti del *Sole Bookrunner* un impegno di *lock-up* per un periodo di 90 giorni, relativamente alle azioni della Società di sua proprietà al termine dell'Operazione, salvo consenso espresso di Intermonte. Per ulteriori informazioni si rinvia al comunicato stampa con cui è stato annunciato l'avvio dell'operazione.

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54033 Marina Di Carrara (MS) - Italy
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Fax +39 0585 506250

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