

Informazione Regolamentata n. 2378-12-2024	Data/Ora Inizio Diffusione 27 Marzo 2024 00:24:29	Euronext Milan
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Societa' : THE ITALIAN SEA GROUP

Identificativo Informazione  
Regolamentata : 188037

Utenza - Referente : ITALIANSEAGROUPN05 - Carniani

Tipologia : 2.2

Data/Ora Ricezione : 27 Marzo 2024 00:24:29

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Oggetto : GC Holding S.p.A. placed 4,602,000 The Italian  
Sea Group S.p.A.'s ordinary shares

*Testo del comunicato*

Vedi allegato

# GC HOLDING

## Press release issued by The Italian Sea Group S.p.A. on behalf of GC Holding S.p.A.

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### PRESS RELEASE

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GC HOLDING S.p.A.  
With sole shareholder

### **GC Holding S.p.A. placed 4,602,000 The Italian Sea Group S.p.A.'s ordinary shares at a price of Euro 10.10 per share**

Marina di Carrara, March 27<sup>th</sup>, 2024

Following the press released published on the 26<sup>th</sup> March 2024, GC Holding S.p.A. (“**GC Holding**”) announces the successful completion of the placement of no. 4,602,000 ordinary shares of The Italian Sea Group S.p.A. (“**TISG**” or the “**Company**”) corresponding to approx. 8.7% of the Company share capital, at a price of Euro 10.10 per share for a total consideration of Euro 46.480.200 (the “**Transaction**”). As a result of the Transaction, GC Holding currently holds no. 28,410,000 shares of TISG, corresponding to approx. 53.60% of the Company’s share capital.

The placement was carried out through an accelerated bookbuilding offering to both qualified investors in Italy and abroad institutional investors. The Transaction will be settled by delivery of shares and payment of the consideration on April 2<sup>nd</sup>, 2024.

The increase of the Company’s free float achieves the free float requirements necessary for the Company to apply for membership in the STAR segment of the Euronext Milan market.

Intermonte acted as *Sole Bookrunner* for the Transaction and Meti Corporate Finance acted as *Financial Advisor*.

Gianni & Origoni acted as *Italian legal advisor* to GC Holding.

As part of the Transaction and consistent with market practice for placements of this nature, GC Holding has undertaken a lock-up commitment to the Sole Bookrunner for a period of 90 days with respect to the Company's shares owned by it upon completion of the Transaction, unless express consent is given by Intermonte.

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Fax +39 0585 506250

Share Capital € 58.823,53 f.p.  
Massa | Carrara Business Register  
REA MS 134458  
VAT no. 03292890963

# GC HOLDING

For additional information, please refer to the press release published for the launch of this placement.

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**GC HOLDING S.p.A.**  
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Fine Comunicato n.2378-12-2024

Numero di Pagine: 5