



EXTRACT OF THE NOTICE OF CONVOCATION OF THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING

The Shareholders are convened at the Ordinary Shareholders' Meeting at the registered office of the company Newlat Group SA in Paradiso (Switzerland), Via Geretta 8, in accordance with the procedures set forth below, on **29 April 2024, at 10.00 am** on first call, and if necessary on 6 May 2024, same place and time on second call, to discuss and resolve on the following:

agenda

In extraordinary session

1. Amendments to the Articles of Association and related resolutions for:
 - a. the adoption of a one-tier administration and control model;
 - b. the introduction of increased voting rights pursuant to Art. 127-quinquies, paragraph 2, of Italian Legislative Decree No. 58 of 24 February 1998 (Consolidated Law on Finance or TUF), as amended by Italian Law No. 21/2024; and
 - c. the introduction of the rules for attending shareholders' meetings and exercising voting rights exclusively through the appointed representative pursuant to Article 135-undecies.1 of Italian Legislative Decree No. 58/98 (TUF), as introduced by Italian Law No. 21/2024.

In ordinary session

1. Report on operations and financial statements as at 31 December 2023, report of the Board of Statutory Auditors. Related resolutions.
2. Allocation of the profit for the year. Related resolutions.
3. Report on the remuneration policy and on the remuneration paid pursuant to art. 123-ter of Italian Legislative Decree no. 58 of 24 February 1998 (TUF):
 - a. Binding vote on Section I.
 - b. Advisory vote on Section II.
4. Subject to the approval of the new text of the Articles of Association under item 1.a. on the agenda of the Shareholders' Meeting in extraordinary session:
 - a. Determination of the number of members of the Board of Directors;
 - b. Determination of the term of office of the Board of Directors and the Management Control Committee;
 - c. Appointment of the Directors and members of the Management Control Committee; and
 - d. Determination of the remuneration due to the Directors and members of the Management Control Committee.
5. Authorisation to purchase and dispose of treasury shares. Related resolutions.

With regard to the right to ask questions about the items on the agenda pursuant to art. 127-ter of the TUF, note that they must be submitted to the Company by 18 April 2024.

The full text of the convocation notice, the explanatory reports and the documents submitted to the Shareholders' Meeting shall be available within the terms of the law on the Company's website at www.centralelatteitalia.com in the *Investor Relations* section.

The Company has decided to avail itself of the option offered by Article 106 of Italian Law-Decree no. 18/2020, converted by Italian Law no. 27/2020 and as last extended by Italian Law no. 21/2024, providing that Shareholders may only participate in the Shareholders' Meeting through a designated representative that proxies may be granted to pursuant to Articles 135-novies and 135-undecies of the TUF. All persons entitled or otherwise authorised to attend the Shareholders' Meeting may also attend by means of teleconference without the need for the chair, the secretary or the notary to be in the same place. The Company reserves the right to supplement and/or amend the content of this notice in accordance with any subsequent legal and/or regulatory provisions. Any changes, updates or clarifications of the information contained in the convocation notice will be made promptly available through the Company's website at www.centralelatteitalia.com in the *Investor Relations* section and in the other manners envisaged by law.

The Chair of the Board of Directors
Angelo Mastrolia

Centrale del Latte d'Italia S.p.A.
Via Filadelfia 220 - 10137 Turin (Italy)
Tax ID and VAT no. 01934250018
Share capital € 28,840,041.20 fully paid-in
CCIAA (Chamber of Commerce, Industry, Craft
Trade and Agriculture) – Turin no. 520409
Court of Turin no. 631/77

Turin, 19 March 2024