

<p>Informazione Regolamentata n. 0481-22-2024</p>	<p>Data/Ora Inizio Diffusione 29 Marzo 2024 15:28:27</p>	<p>Euronext Star Milan</p>
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Societa' : El.En.

Identificativo Informazione Regolamentata : 188315

Utenza - Referente : ELENN01 - Romagnoli

Tipologia : 1.1; REGEM; 3.1

Data/Ora Ricezione : 29 Marzo 2024 15:28:27

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Oggetto : Notice publication and availability of explanatory reports items 1,2,6 oa and 1ea, Annual Financial Report, Report CG and NFS

Testo del comunicato

Vedi allegato



1.1
3.1
REGEM

Press release

El.En. S.p.A.: Notice of the publication and availability of explanatory reports prepared by the Board of Directors, concerning items 1, 2 and 6 of the ordinary agenda and item 1 of the extraordinary agenda as well as the Annual Financial Report as of December 31st, 2023, the Report on corporate governance and ownership structures and the Consolidated non-financial statement.

Florence, 29th March 2024 – El.En. SpA, leader on the laser market listed on the Euronext STAR Milan ("STAR") of the Italian Stock Exchange, following the communication of March 20th 2024, hereby gives notice to its Shareholders that today the following reports and documents have been deposited and made available to the public at the Company's registered office, at Borsa Italiana S.p.A., on the website www.elengroup.com (section "*Investor Relations/Governance/shareholders' meeting documents/2024/Ordinary and extraordinary shareholders' meeting April 29th 2024 – May 6th 2024*") and on the authorized storage website www.emarketstorage.com:

- 1) pursuant to art. 125-*ter* Italian Legislative Decree no. 58/1998 and with artt. 84-*ter* and 72, par. 1-*ter* Consob Issuer Regulation no. 11971/1999: explanatory reports of the 1, 2 and 6 items of the ordinary agenda and the 1 item of the extraordinary agenda of the convened Shareholders' meeting, prepared by the Board of Directors;
- 2) pursuant to artt. 154-*ter*, 123-*bis*, 125-*quater* Italian Legislative Decree no. 58/1998, art. 77 Consob Issuer Regulation no. 11971/1999 and to art. 2 Consob Regulation implementing legislative decree no. 254/2016 relating to reporting information of a non-financial nature: the Annual Financial Report as of December 31st 2023, the Report on Corporate Governance and Ownership Structure, the Reports of the Board of the Statutory Auditors and of the Legal Auditing Firm and the 2023 Consolidated non-financial statement.

Such documentation is available to shareholders, who have the right to view it and, at their own expense, obtain a paper copy.

Moreover, it is hereby given notice that pursuant to art. 2429 c.c. are now available to the public at the Company's registered office the Sheets summarizing the essential figures of the latest financial statements of the controlled and affiliated companies.



El.En., an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En. Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:

- *Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;*
- *Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;*
- *Laser systems for scientific research*

ISIN code: IT0005453250

Acronym: ELN

Traded on Euronext STAR Milan ("STAR")

Mkt cap.: 0,9 B euros

code : ELN.MI

Bloomberg code: ELN IM

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Sede in Calenzano (FI), via Baldanzese n. 17
Capitale Sociale sottoscritto e versato Euro 2.600.200,59
suddiviso in numero 80.006.172 azioni ordinarie
Registro delle Imprese di Firenze e Codice Fiscale 03137680488

AVVISO DI DEPOSITO DOCUMENTAZIONE

Si rende noto che a far data da oggi sono depositati, a disposizione del pubblico, presso la sede legale della Società, presso Borsa Italiana s.p.a., pubblicate sul sito internet www.elengroup.com (sezione “*Investor Relations/governance/documenti assembleari/2024/ASSEMBLEA ORDINARIA E STRAORDINARIA 29 APRILE 2024 – 6 MAGGIO 2024*”) e nel sito di stoccaggio autorizzato www.emarketstorage.com i seguenti documenti e relazioni:

- 1) ai sensi dell'art. 125-ter T.U.F. e artt. 84-ter e 72 comma 1-bis Regolamento Emittenti Consob 11971/1999, le relazioni illustrative del primo, del secondo e del sesto punto della parte ordinaria e del primo punto della parte straordinaria all'ordine del giorno della convocata assemblea;
- 2) ai sensi degli artt. 154-ter, 123-bis, 125-quater T.U.F., art. 77 Regolamento Emittenti Consob 11971/1999 e dell'art. 2 Regolamento Consob di attuazione del D. Lgs. 254/2016: la Relazione finanziaria annuale al 31 dicembre 2023, la Relazione sul governo societario e gli assetti proprietari, le Relazioni del collegio sindacale e della società di revisione nonché la Dichiarazione consolidata di carattere non finanziario 2023.

Sono inoltre a disposizione del pubblico presso la sede legale i prospetti riepilogativi delle società controllate e collegate in conformità al disposto dell'art. 2429 c.

Per il Consiglio di Amministrazione
Il Presidente – Ing. Gabriele Clementi

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Sito Internet: www.elengroup.com

Sito di stoccaggio autorizzato: www.emarketstorage.com

Calenzano, 29 Marzo 2024

