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Societa' : THE ITALIAN SEA GROUP

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Oggetto : Publication of Additional Documents Related to
the Ordinary Shareholders' Meeting on April
29th, 2024

Testo del comunicato

Vedi allegato

THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP S.P.A.

PUBLICATION OF ADDITIONAL DOCUMENTS RELATED TO THE ORDINARY SHAREHOLDERS' MEETING ON APRIL 29TH, 2024

Marina di Carrara, April 8th, 2024 – The Italian Sea Group S.p.A. (“**TISG**” or the “**Company**”), global operator in luxury yachting, announces that, with reference to the Company’s Ordinary Shareholders’ Meeting convened in a single call on April 29th, 2024, in compliance with the current law, it made available to the public today, at the Company’s registered office in Marina di Carrara, Carrara (MS), Viale C. Colombo 4-*bis*, on the Company’s website <https://investor.theitalianseagroup.com/en/>, in the sections “*Financial Documents/Financial Reports*” and “*Corporate Governance/AGM*”, as well as the authorised storage mechanism eMarket Storage www.emarketstorage.it/it the following documents:

- The Annual Financial Reports, including the draft financial statements at December 31st, 2023, the consolidated financial statements at December 31st, 2023, the management report, the report on corporate governance and ownership structures, as well as the statement pursuant to article 154-*bis*, paragraph (5) of the Italian Legislative Decree 24 February 1998, no. 58 (“**TUF**”), accompanied by the Reports by the Auditing Firm and the Board of Statutory Auditors;
- The Consolidated Non-Financial Report related to 2023, pursuant to Legislative Decree 254/2016, accompanied by the Report by the Auditing Firm;
- The Report on Remuneration Policy and Compensation paid, pursuant to art. 123-*ter* of TUF, as subsequently amended.

The press release is available in the Investor section of the Company website:
<https://investor.theitalianseagroup.com/en/press-releases/>.

THE ITALIAN SEA GROUP

This document is an English courtesy translation from Italian. The Italian original shall prevail in case of differences in interpretation and/or factual errors.

The Italian Sea Group

The Italian Sea Group is a global operator in luxury yachting, listed on Euronext Milan ("EXM") and active in the construction and refit of motor yachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: **Giorgio Armani** – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and **Automobili Lamborghini** – to design and produce "Tecnomar for Lamborghini 63", a limited-edition motor yacht featuring extraordinary performances and quality beyond limits. According to the Global Order Book 2024, international ranking by Boat International, The Italian Sea Group is the first Italian superyacht builder for yachts over 50 metres.

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