

<p>Informazione Regolamentata n. 20115-30-2024</p>	<p>Data/Ora Inizio Diffusione 8 Aprile 2024 21:46:36</p>	<p>Euronext Star Milan</p>
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Societa' : EQUITA GROUP

Identificativo Informazione Regolamentata : 188758

Utenza - Referente : EQUITAGROUPN04 - Graziotto

Tipologia : 2.5

Data/Ora Ricezione : 8 Aprile 2024 21:46:36

Data/Ora Inizio Diffusione : 8 Aprile 2024 21:46:36

Oggetto : Notice of change in share capital and new Company Bylaws - Delete and replace previous version

*Testo del comunicato*

Annulla e sostituisce il precedente invio (correzione della data di aumento del capitale) /  
Delete and replace previous version (change in the date of increase in share capital)

## PRESS RELEASE

### Notice of change in share capital and new Company Bylaws

Milan, 8<sup>th</sup> April 2024

EQUITA Group S.p.A. (the "Company") announces the filing to the Companies' Register of Milan - Monza Brianza – Lodi of its new Bylaws with the new share capital. The change in share capital follows the issue of new ordinary shares deriving from the exercise of stock options from beneficiaries of the incentive plan "EQUITA Group Plan based on financial instruments 2019-2021" in the window period 20 March 2024 – 4 April 2024. Following the issue of new ordinary shares, on April 4<sup>th</sup>, 2024, the Company has also increased its share capital, pursuant to the Shareholders' Meeting resolution of April 29<sup>th</sup>, 2021.

The increase in share capital involved No. 69,292 newly-issued ordinary shares (equal to approximately 0.1% of total outstanding shares as of today – thus No. 51,393,312 shares, less No. 2,685,262 treasury shares)<sup>1</sup>. The share capital was increased by a nominal amount of €15,766.70.

Change in total voting rights also includes the loss of increased voting rights following the partial sale of Company's shares previously owned by one shareholder who obtained increased voting rights. The composition of the Company's share capital (fully paid-in), in terms of number of shares and voting rights, is the following:

	New share capital <i>(as of April 4th, 2024)</i>		Previous share capital <i>(before April 4th, 2024)</i>	
	Number of shares	Number of voting rights	Number of shares	Number of voting rights
<b>Total, of which:</b>	51,393,312	71,416,678	51,324,020	71,350,386
Ordinary shares (regular entitlement) without increased voting rights - Coupon No. 9	31,369,946	31,369,946	31,297,654	31,297,654
Ordinary shares (regular entitlement) with increased voting rights Coupon No. 9	20,023,366	40,046,732	20,026,366	40,052,732
<b>Share Capital (€)</b>	€11,693,929.60		€11,678,162.90	

The new Company Bylaws and the evidence of amendments will be made available to the public within the terms set forth by applicable Law.

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<sup>1</sup> Ordinary shares with no-par value and having the same rights of other outstanding shares.

Fine Comunicato n.20115-30-2024

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