

Informazione Regolamentata n. 20053-16-2024	Data/Ora Inizio Diffusione 11 Aprile 2024 17:35:30	Euronext Star Milan
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Societa' : TINEXTA

Identificativo Informazione  
Regolamentata : 188871

Utenza - Referente : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 3.1

Data/Ora Ricezione : 11 Aprile 2024 17:35:30

Data/Ora Inizio Diffusione : 11 Aprile 2024 17:35:30

Oggetto : Tinexta Cyber completes the acquisition of  
100% of Corvallis, Yoroï and Swascan  
companies

*Testo del comunicato*

Vedi allegato



# TINEXTA

PRESS RELEASE

## TINEXTA CYBER COMPLETES THE ACQUISITION OF 100% OF CORVALLIS, YOROI AND SWASCAN COMPANIES

**Rome, 11 April 2024.** Following the press release of October 12, 2020, as well as the press releases of October 20, 2020, January 22, 2021 and January 26, 2021, Tinexta S.p.A. - a leading company in Digital Trust, Cybersecurity and Business Innovation services - announces that today its subsidiary Tinexta Cyber S.p.A, which already holds 70% of the share capital of Corvallis S.r.l, 60% of the share capital of Yoroi S.r.l. and 51% of the share capital of Swascan S.r.l., has acquired the minority stakes and now holds the entire share capital of these companies.

These acquisitions took place following the exercise of the put and call options provided for in the agreements with the respective minority shareholders for a price, paid in cash, of Euro 12,0 millions for 30% of the share capital of Corvallis S.r.l., Euro 24,8 millions for 40% of the share capital of Yoroi S.r.l. and Euro 18,3 millions for 49% of the share capital of Swascan S.r.l..

### TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries from Europe to Latin America with over 2,500 employees, Tinexta is active in the strategic Digital Trust, Cybersecurity and Business Innovation sectors. As at 31 December 2023, the Group reported consolidated Revenues of € 395.8 million, Adjusted EBITDA of € 103.0 million and Net profit of € 69.9 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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Fine Comunicato n.20053-16-2024

Numero di Pagine: 3