

<p>Informazione Regolamentata n. 20237-15-2024</p>	<p>Data/Ora Inizio Diffusione 23 Aprile 2024 18:20:30</p>	<p>Euronext Growth Milan</p>
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Societa' : DATRIX

Identificativo Informazione Regolamentata : 189498

Utenza - Referente : DATRIXNSS01 - GIUSEPPE VENEZIA

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Oggetto : Datrix S.p.A.\_PR\_Call Notice Publication and Filing of the Documents for the Ordinary Shareholders' Meeting 8 maggio 2024

*Testo del comunicato*

Vedi allegato

## CALL NOTICE PUBLICATION AND FILING OF THE DOCUMENTS FOR THE ORDINARY SHAREHOLDERS' MEETING

*Milan, 23<sup>rd</sup> April 2024* - Datrrix S.p.A. ("Datrrix" or the "Company"), a leader in the development of Augmented Analytics solutions and services based on Artificial Intelligence and Machine Learning Models for the data-driven growth of companies, listed on Euronext Growth Milan, ISIN code IT000546837, hereby announces that the call notice of ordinary shareholders' meeting of the Company convened for 8 May 2024, at 2:30, at the Company's offices at Foro Buonaparte, 71, 20121 - Milan (MI), has been published on the Company's website at <https://investors.datrrixgroup.com/en/assemblee-e-documenti-assembleari/>, at the dissemination system (SDIR) "eMarket Storage" available at [www.emarketstorage.com](http://www.emarketstorage.com) and, in excerpts, in the daily newspaper "Italia Oggi".

Furthermore, it is hereby announced that the annual financial report for the financial year 2023, which includes, inter alia, the draft financial statements for the year ended 31<sup>st</sup> December 2023, the consolidated financial statements, the management report of the Board of Directors, as well as the reports of the Board of Statutory Auditors and the Independent Auditors, the forms for granting proxies and sub-delegations to the designated representative and the illustrative report of the Board of Directors on the items on the agenda, are available to the public at the Company's registered office and on the Company's website at <https://investors.datrrixgroup.com/it/report/>.

The Company reminds shareholders that participation in the meeting will take place exclusively through the designated representative Monte Titoli S.p.A. with registered office in Piazza Affari 6, 20213, Milan.

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Annexed to this press release are the reclassified balance sheet, income statement and cash flow statement updated with reference to both the issuer's and the consolidated figures.

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This press release is available on the company's website at <https://investors.datrrixgroup.com/en/press-releases/>, as well as at the "eMarket Storage" dissemination system (SDIR) available at [www.emarketstorage.com](http://www.emarketstorage.com).

## ABOUT DATRIX

Datrix is an international Group listed on Euronext Growth Milan that develops Artificial Intelligence solutions and applications to accelerate data-driven growth of companies through highly specialized tech companies in vertical markets.

The Group is active with AI-Based solutions **in 2 business areas: AI for Data Monetization** (to maximize growth opportunities in the Martech, AdTech and FinTech sectors by transforming data into tangible value) and **AI for Industrial/Business Processes** (to optimize the efficiency of industrial and business processes including e.g. power plants, transportation infrastructure, manufacturing and logistics processes).

Since 2019 Datrix has also accelerated its growth path through acquisitions in Italy and abroad. The following **brands are now part of the Datrix Group**: Adapex, Aramix, ByTek, FinScience.

Datrix is also a technology partner of international consortia for important R&D projects (funded by the European Union and Italy) based on Artificial Intelligence algorithms in Lifescience/Healthcare, Social Well.being, Cybersecurity.

Datrix operates in Italy, the United States and UAE.

Read more at [www.datrixgroup.com](http://www.datrixgroup.com)

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## Consolidated Financial Statement

<b>Profit&amp;Loss</b>	<b>31/12/2023</b>	<b>31/12/2022</b>
Revenues from sales and services	14.645.012	16.163.706
R&D Grants	643.705	655.491
<b>Total operating revenues</b>	<b>15.288.717</b>	<b>16.819.197</b>
Increases in fixed assets	2.100.583	2.881.024
Other revenues	53.803	-
<b>Total value of production</b>	<b>17.443.103</b>	<b>19.700.221</b>
Cost of raw materials, consumables and merchandise	- 20.290	- 33.813
Cost of services	- 10.942.300	- 13.054.908
Cost of rents and leases	- 370.211	- 421.020
Personnel costs	- 6.244.728	- 6.673.143
Other operating expenses	- 134.861	- 165.717
<b>Total operating costs</b>	<b>- 17.712.390</b>	<b>- 20.348.600</b>
<b>EBITDA Adjusted</b>	<b>- 269.287</b>	<b>- 648.379</b>
<b>% on revenues</b>	<b>-2%</b>	<b>-4%</b>
Extraordinary items	366.737	110.425
<b>EBITDA</b>	<b>97.450</b>	<b>537.954</b>
<b>% on revenues</b>	<b>4,6%</b>	<b>-18,7%</b>
Amortizations and depreciations	- 3.580.744	- 3.021.028
<b>Difference between production value and costs</b>	<b>- 3.483.294</b>	<b>- 3.558.982</b>
<b>% on revenues</b>	<b>-22,8%</b>	<b>-21,2%</b>
<b>Financial Income (Expenses)</b>	<b>- 95.985</b>	<b>54.553</b>
Adjustments to the value of current financial assets	- 78.171	43.483
<b>Pre-tax profit (loss)</b>	<b>- 3.657.450</b>	<b>3.547.912</b>
<b>% on revenues</b>	<b>-23,9%</b>	<b>-21,1%</b>
Income taxes, current, deferred and prepaid	40.192	855.047
<b>Profit (loss) for the year</b>	<b>- 3.617.258</b>	<b>2.692.865</b>
<b>% on revenues</b>	<b>-23,7%</b>	<b>-16,0%</b>
Minorities result	5.757	-
<b>Consolidated profit (loss)</b>	<b>- 3.611.501</b>	<b>2.692.865</b>

<b>Balance Sheet</b>	<b>31/12/2023</b>	<b>31/12/2022</b>
Intangible Assets	11.963.156	11.918.971
Tangible Assets	103.651	132.367
Financial Assets	235.549	247.061
<b>Total Fixed Assets</b>	<b>12.302.356</b>	<b>12.298.399</b>
Trade Receivables	7.849.798	8.140.328
Tax Receivables	912.675	1.107.070
Deferred and prepaid Taxes	3.049.622	3.023.789
Other receivables	189.500	51.395
<b>Total Receivables</b>	<b>12.001.595</b>	<b>12.322.582</b>
Current financial assets	982.014	2.555.196
Deposit accounts	8.969.657	5.486.190
Cash on hand	496	430
<b>Total cash and cash equivalent</b>	<b>9.952.167</b>	<b>8.041.816</b>
<b>Total Current Assets</b>	<b>21.953.762</b>	<b>20.364.398</b>
<b>Accruals and Prepayments</b>	<b>196.727</b>	<b>336.923</b>
<b>TOTAL ASSETS</b>	<b>34.452.845</b>	<b>32.999.720</b>
Share Capital	167.378	165.780
Reserves	24.190.094	23.849.420
Retained earnings (losses)	- 6.754.181	- 4.051.394
Current earnings (losses)	- 3.611.501	- 2.692.865
Minorities	562	-
<b>Total consolidated net equity</b>	<b>13.992.352</b>	<b>17.270.941</b>
Provision for taxes, even deferred	265.775	335.432
Financial derivative liabilities	-	-
Other provisions	180.995	562.535
<b>Total provisions</b>	<b>446.770</b>	<b>897.967</b>
<b>Employees' termination benefit provision</b>	<b>756.593</b>	<b>700.289</b>
Shareholders' financing	3.575.835	-
Financial liabilities	3.222.368	1.944.828
Trade Payables	6.225.968	6.438.827
Tax Payables	485.783	464.004
Payables to social security and welfare institutions	355.152	324.410
Other payables	4.059.152	3.907.189
<b>Total Payables</b>	<b>17.924.258</b>	<b>13.079.258</b>
<b>Accruals and Deferrals</b>	<b>1.332.872</b>	<b>1.051.265</b>
<b>TOTAL LIABILITIES</b>	<b>34.452.845</b>	<b>32.999.720</b>

<b>Cash Flow Statement</b>	<b>31/12/2023</b>	<b>31/12/2022</b>
Consolidated Profit (Loss)	- 3.611.501	- 3.547.912
Non cash items	3.957.837	3.404.423
Change in working capital	689.859	- 947.524
Other changes	- 599.350	- 917.634
<b>Cash flow from operating activities</b>	<b>436.845</b>	<b>- 2.008.647</b>
<b>Cash flow from investing activities</b>	<b>- 3.291.979</b>	<b>- 3.617.562</b>
Capital increases	10.411	609.631
Change in financial liabilities *	4.968.984	- 951.062
Equity investments	- 213.910	-
<b>Cash flow from financial activities</b>	<b>4.765.485</b>	<b>- 341.431</b>
<b>Cash flow of the year</b>	<b>1.910.351</b>	<b>- 5.967.640</b>
Initial available cash	8.041.816	14.009.456
<b>Year end available cash</b>	<b>9.952.167</b>	<b>8.041.816</b>

\* With reference to 2023, the item includes 3.575.835 Euros related to advances received for the funded project "Better", which Datrix S.p.A., as the lead partner, will distribute to the other research project partners.

## Datrix S.p.A. Financial Statement

Profit&Loss	31/12/2023	31/12/2022
<b>Total operating revenues</b>	<b>1.500.394</b>	<b>2.063.090</b>
Increases in fixed assets	288.797	297.230
Other revenues	131.010	204.887
<b>Total value of production</b>	<b>1.920.201</b>	<b>2.565.207</b>
Cost of raw materials, consumables and merchandise	- 4.657	- 10.366
Cost of services	- 2.010.546	- 2.618.111
Cost of rents and leases	- 136.938	- 172.953
Personnel costs	- 1.950.284	- 2.030.373
Other operating expenses	- 72.602	- 42.067
<b>Total operating costs</b>	<b>- 4.175.027</b>	<b>- 4.873.870</b>
<b>EBITDA</b>	<b>- 2.254.826</b>	<b>- 2.308.663</b>
<b>% on revenues</b>	<b>-780,8%</b>	<b>-776,7%</b>
Amortizations and depreciations	- 589.622	- 483.070
<b>Difference between production value and costs</b>	<b>- 2.844.448</b>	<b>- 2.791.733</b>
<b>% on revenues</b>	<b>-189,6%</b>	<b>-135,3%</b>
<b>Financial Income (Expenses)</b>	<b>- 17.691</b>	<b>36.429</b>
Adjustments to the value of current financial assets	- 2.535	28.005
<b>Pre-tax profit (loss)</b>	<b>- 2.864.674</b>	<b>2.783.309</b>
<b>% on revenues</b>	<b>-190,9%</b>	<b>-134,9%</b>
Income taxes, current, deferred and prepaid	30.537	694.344
<b>Profit (loss) for the year</b>	<b>- 2.834.137</b>	<b>2.088.965</b>
<b>% on revenues</b>	<b>-188,9%</b>	<b>-101,3%</b>

<b>Balance Sheet</b>	<b>31/12/2023</b>	<b>31/12/2022</b>
Intangible Assets	1.623.263	1.436.716
Tangible Assets	44.811	55.606
Financial Assets	10.304.792	9.378.333
<b>Total Fixed Assets</b>	<b>11.972.866</b>	<b>10.870.655</b>
Trade Receivables	4.353.409	2.971.610
Tax Receivables	196.276	111.196
Deferred and prepaid Taxes	2.400.366	2.369.829
Other receivables	12.579	11.289
<b>Total Receivables</b>	<b>6.962.630</b>	<b>5.463.924</b>
Current financial assets	982.014	2.554.987
Deposit accounts	5.980.790	3.328.994
Cash on hand	224	70
<b>Total cash and cash equivalent</b>	<b>6.963.028</b>	<b>5.884.051</b>
<b>Total Current Assets</b>	<b>13.925.658</b>	<b>11.347.975</b>
<b>Accruals and Prepayments</b>	<b>113.945</b>	<b>232.190</b>
<b>TOTAL ASSETS</b>	<b>26.012.469</b>	<b>22.450.820</b>
Share Capital	167.378	165.780
Reserves	23.956.152	23.576.950
Retained earnings (losses)	- 4.579.744	- 2.490.779
Current earnings (losses)	- 2.834.137	- 2.088.965
Minorities	-	-
<b>Total consolidated net equity</b>	<b>16.709.649</b>	<b>19.162.986</b>
<b>Employees' termination benefit provision</b>	<b>224.426</b>	<b>260.526</b>
Other financial liabilities	3.575.835	-
Bank liabilities	2.343.950	929.940
Trade Payables	465.448	486.578
Tax Payables	1.017.383	994.649
Payables to social security and welfare institutions	113.447	121.442
Other payables	1.188.473	190.259
<b>Total Payables</b>	<b>8.704.536</b>	<b>2.722.868</b>
<b>Accruals and Deferrals</b>	<b>373.858</b>	<b>304.440</b>
<b>TOTAL LIABILITIES</b>	<b>26.012.469</b>	<b>22.450.820</b>



Cash Flow Statement	31/12/2023	31/12/2022
Profit (Loss)	- 2.834.137	- 2.088.965
Non cash items	672.365	425.751
Change in working capital	81.623	- 1.386.829
Other changes	- 159.506	- 694.344
<b>Cash flow from operating activities</b>	<b>- 2.239.655</b>	<b>- 3.744.387</b>
<b>Cash flow from investing activities</b>	<b>- 1.681.643</b>	<b>- 1.852.614</b>
Capital increases	10.429	609.631
Change in financial liabilities *	4.989.846	- 554.708
Equity investments	-	- 136.280
<b>Cash flow from financial activities</b>	<b>5.000.275</b>	<b>- 81.357</b>
<b>Cash flow of the year</b>	<b>1.078.977</b>	<b>- 5.678.358</b>
Initial available cash	5.884.051	11.562.409
<b>Year end available cash</b>	<b>6.963.028</b>	<b>5.884.051</b>

\* With reference to 2023, the item includes 3.575.835 Euros related to advances received for the funded project "Better", which Datrix S.p.A., as the lead partner, will distribute to the other research project partners.

Fine Comunicato n.20237-15-2024

Numero di Pagine: 10