

Informazione Regolamentata n. 1803-32-2024	Data/Ora Inizio Diffusione 24 Aprile 2024 18:19:47	Euronext Star Milan
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Societa' : OPENJOBMETIS

Identificativo Informazione
Regolamentata : 189608

Utenza - Referente : OPENJOBN07 - ESPOSTI

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Oggetto : Closing Groupe Crit-MTI (ENG)

Testo del comunicato

Vedi allegato

PRESS RELEASE

COMPLETION OF THE ACQUISITION BY GROUPE CRIT S.A. OF THE ENTIRE STAKE HELD BY M.T.I. INVESTIMENTI S.R.L. IN OPENJOBMETIS

Milan, 24th April 2024 - Following press releases issued on 21st December 2023, on 1st and 23rd February 2024 and on 19th April 2024, Openjobmetis S.p.A. (“OJM” or the “Company”), on the basis of the information received, announces that following the fulfilment of the condition precedent relating to the *golden power* regulation, the acquisition by Groupe Crit S.A. of all the OJM shares held by M.T.I. Investimenti S.r.l. (*i.e.*, no. 688,397 shares, representing approximately 5.15% of OJM’s share capital) was completed today, in execution of the sale and purchase agreement entered into by and between the parties on 22nd February 2024.

As announced, the purchase of the aforementioned shares by Groupe Crit S.A. was made at a price of EUR 16.50 per OJM share.

Openjobmetis S.p.A. overview: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of Euronext Milan (EXM) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 768,4 million in the year ended 31 December 2022. Openjobmetis SpA, which provides temporary work employment, operates through a network of 160 branches and Specialized Divisions in a wide range of labour market sectors, including: Healthcare, Banking and Finance, Large-Scale Retail Trade, Big Clients, I&CT, Agro-Industrial and, as well as Techne specialized in aerospace, naval and energy thanks to the acquisition of Quanta SpA, a company merged into Openjobmetis with effect from 1 January 2022. Among the services offered, there are also research and selection solutions for direct entry into a company of qualified junior profiles through the Permanent Placement team and the division UNA Forza Vendite which deals with commercial figures and sales agents Openjobmetis also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the highly specialized vertical competence center focused on recruitment and selection that also operates through the digital platforms Meritocracy and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance, (iv) Just On Business SpA, Employment Agency specializing in the healthcare and engineering sectors, and its subsidiary Deine Group Srl. Finally (v) Lyve Srl, a 52.06% subsidiary, a training company.

Fine Comunicato n.1803-32-2024

Numero di Pagine: 3