

Informazione Regolamentata n. 2083-21-2024	Data/Ora Inizio Diffusione 15 Maggio 2024 18:22:02	Euronext MIV Milan
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Societa' : NB AURORA SA SICAF-RAIF

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Regolamentata : 190817

Utenza - Referente : NBAURORAN03 - FRANCESCO MOGLIA

Tipologia : REGEM

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Testo del comunicato

Vedi allegato



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PRESS RELEASE

NB AURORA: NET ASSET VALUE AS OF 31 MARCH 2024 OF APPROXIMATELY EUR 359.6 MILLION (COMPARED TO APPROXIMATELY EUR 358.5 MILLION AS OF 31 DECEMBER 2023) CORRESPONDING TO APPROXIMATELY EUR 14.65 PER SHARE (COMPARED TO APPROXIMATELY EUR 14.60 AS OF 31 DECEMBER 2023)

CONFIRMED THE CHAIRMAN OF THE BOARD OF DIRECTORS AND MEMBERS OF THE AUDIT AND RISK COMMITTEE

Luxembourg, 15 May 2024

NB Aurora S.A. SICAF-RAIF ("**Aurora**" or the "**Company**") - announces that the Board of Directors meeting held today determined the Net Asset Value ("**NAV**") as of 31 March 2024.

The NAV is equal to EUR 359,583,553, corresponding to a NAV per outstanding share equal to EUR 14.6451 (calculated as the ratio between the NAV, equal to EUR 359,583,553 and the total number of shares, equal to 24,553,115).

The positive change in the NAV since the beginning of the year may be mainly traced back to an increase in the valuation of investments in Aurora's portfolio.

In detail, the NAV is composed of the following: approximately EUR 181.8 million from the shares of investments in affiliates; approximately EUR 2.7 million from the Fondo Italiano di Investimento shares; approximately EUR 175.1 million from cash, other assets and liabilities.

After the distribution of the ordinary and extraordinary dividend for a total of EUR 32,641,199.94, corresponding to EUR 1.130000 per class-A listed share, approved by the Company Shareholders' Meeting on April 29th, 2024, and paid as of today's date, NB Aurora's total NAV as of 31 March 2024 is equal to EUR 326,942,353, while the NAV per share is equal to EUR 13,3157 (calculated as the ratio between the NAV and the total number of shares, equal to 24,553,115).

Today, the Board of Directors confirmed Francesco Moglia as Chairman of the Board, together with the members of the Audit and Risk Committee:



- Patrizia Polliotto as Chairperson (Independent Board Member)
- Alessandro Spada (Independent Board Member)
- Fereshteh Stein-Pouchantchi (Non-Independent Board Member)

The financial data in this press release have not been audited.

Definitions

Net Asset Value (asset value net of liabilities)

Aurora

Aurora is the first permanent capital vehicle to be listed in Italy on the Euronext MIV Milan - Professional Segment. It was created with the aim of making growth capital investments in unlisted Italian SMEs, channelling financial resources to support their growth and internationalisation. Aurora's investment target is SMEs of excellence, leaders in market niches with high added value and high growth potential, a turnover of between EUR 30 and 300 million and a strong propensity to export. The Aurora team works in partnership with entrepreneurs, supporting them in implementing their medium- to long-term growth plans. The investment strategy is focused on five verticals: made in Italy, healthcare, environmental & sustainability, tech growth & digital transformation, specialised industrial manufacturing & business services. Aurora is invested in 14 companies with an aggregate turnover of EUR 2.9 billion and over 19,000 employees.

For further information:

GMC – Giovanna Marchi Comunicazione

info@giovannamarchicomunicazione.com

mob. +39 375 6408862

Giovanna Marchi

g.marchi@giovannamarchicomunicazione.com

mob. +39 335 7117020

IR_NBAurora@nb.com

www.nbaurora.com

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