



COMPANY PRESENTATION

Conference Call Q1 2024 Financial results

May 16th, 2024



Member of
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Tech Leaders**



DISCLAIMER

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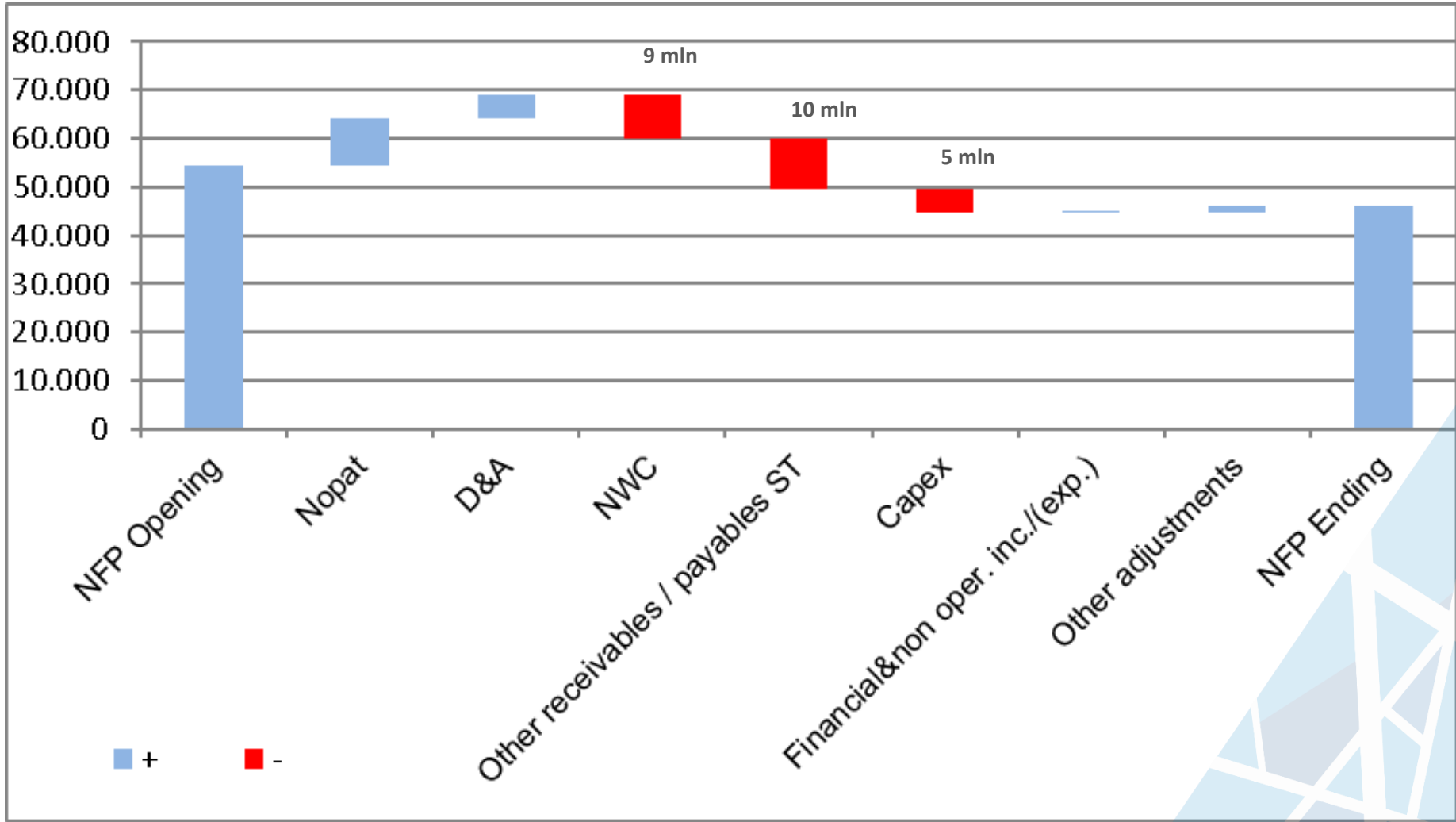


INCOME STATEMENT – Q1 2024

Euro '000	31/03/23 unaudited	%	31/03/24 unaudited	%	Var. %
Medical	96.812	60,0%	91.704	61,3%	-5,3%
Industrial	64.543	40,0%	57.812	38,7%	-10,4%
Revenues	161.355	100,0%	149.516	100,0%	-7,3%
Gross margin	61.123	37,9%	62.400	41,7%	2,1%
Operating Expenses	14.066	8,7%	15.914	10,6%	13,1%
Staff expenses	26.123	16,2%	27.269	18,2%	4,4%
EBITDA	20.934	13,0%	19.217	12,9%	-8,2%
Depr., amort., accruals	3.902	2,4%	4.901	3,3%	25,6%
EBIT	17.032	10,6%	14.316	9,6%	-15,9%
Net financ.income(charges)	(459)	-0,3%	187	0,1%	
Other income (expense) net	36	0,0%	(107)	-0,1%	
EBT	16.608	10,3%	14.396	9,6%	-13,3%
	31/12/23		31/03/24 unaudited		
Net financial position	54.586		46.148		



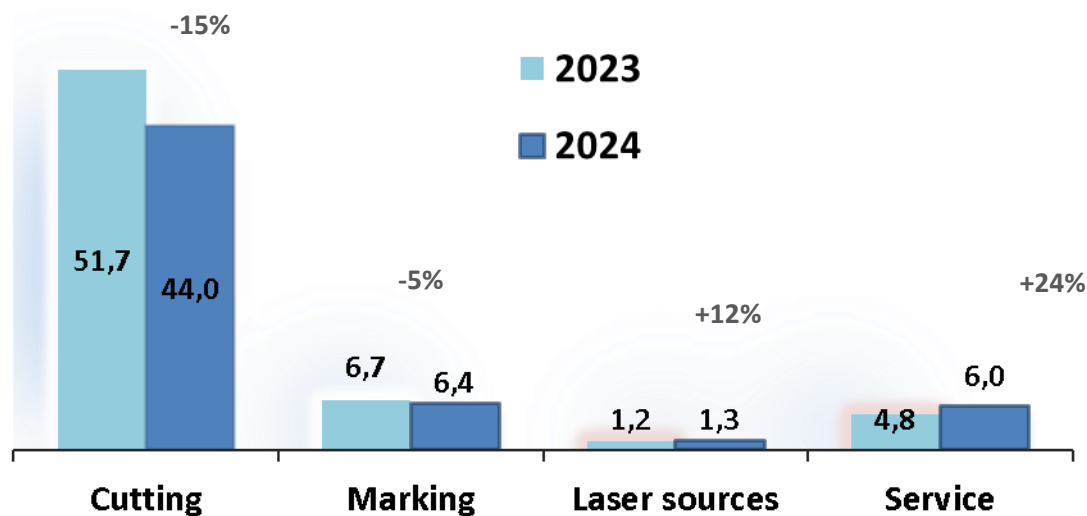
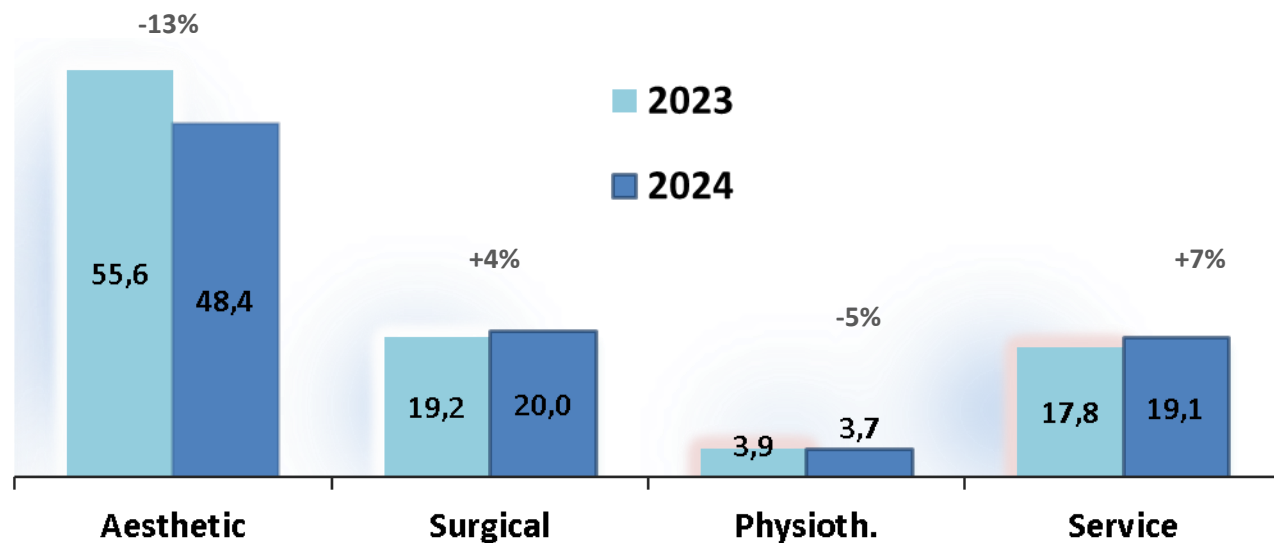
Cash Flow – Q1 2024





Revenue Breakdown by Business

Medical: -5%



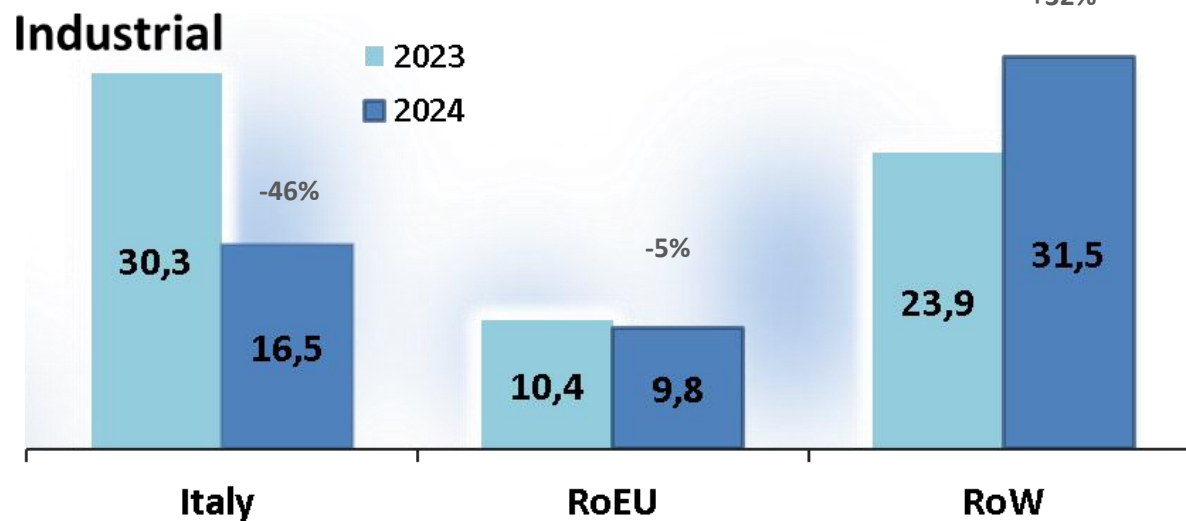
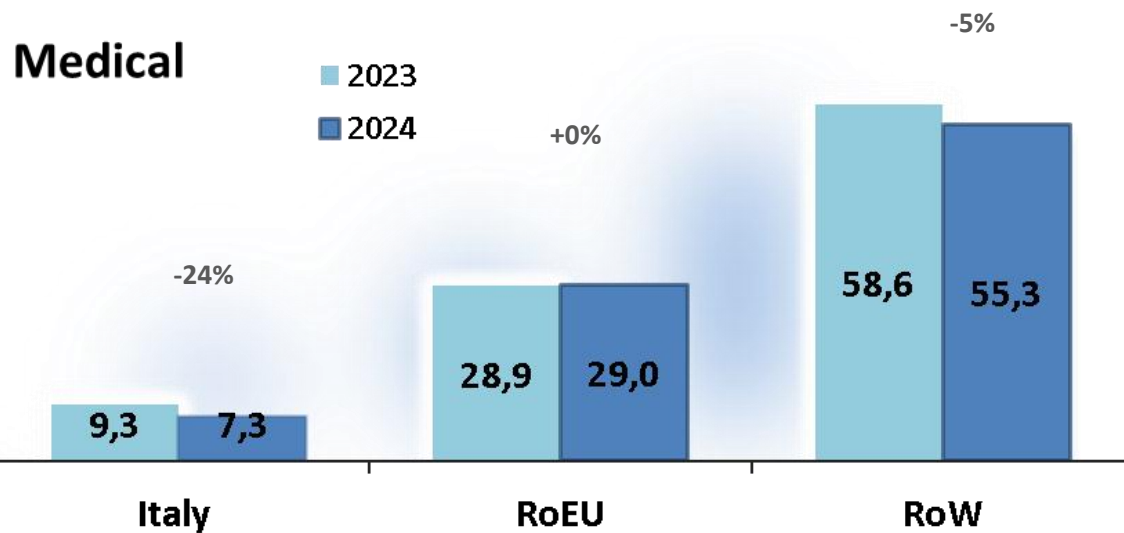
in Euro million

Industrial: -10%



Revenue Breakdown by Area

in Euro million



Revenue 2024 > Revenue 2023

EBIT 2024 > EBIT 2023





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