

| Informazione<br>Regolamentata n.<br>0481-51-2024 | Data/Ora Inizio Diffusione<br>17 Maggio 2024 12:01:30  | Euronext Star Milan |  |  |
|--|--|---------------------|--|--|
| Societa'   | : El.En.   |                     |  |  |
| Identificativo Informazion<br>Regolamentata      | e : 190937   |                     |  |  |
| Utenza - Referente                               | ELENN01 - Romagnoli                                    |                     |  |  |
| Tipologia  | : REGEM; 3.1; 2.5                                      |                     |  |  |
| Data/Ora Ricezione                               | : 17 Maggio 2024 12:01:30                              |                     |  |  |
| Data/Ora Inizio Diffusion                        | e : 17 Maggio 2024 12:01:30                            |                     |  |  |
| Oggetto  | Communication of changes to the El.En.'s share capital |                     |  |  |
| Testo del comunicato                             |  |                     |  |  |

Vedi allegato



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2.5 3.1 REGEM

**Press release** 

MODEL 1

## Communication of changes to the El.En.'s share capital

**Firenze, May 17<sup>th</sup>, 2024** – El.En. SpA, leader on the laser market listed on the Euronext STAR Milan ("STAR") of the Italian Stock Exchange, hereby gives notice of the changed amount of its share capital pursuant to art. 85-bis Consob Issuers' Regulation.

Following the exercise by some of the beneficiaries of the 2016-2025 Stock Option Plan approved by the Board of Directors on September 13<sup>th</sup>, 2016, of the options assigned to them for the subscription of newly issued ordinary shares, the company issued in the period included between April 17<sup>th</sup>, 2024, and May 16<sup>th</sup>, 2024, n. 5.000 ordinary shares for an amount of nominal euro 162,50.

Therefore, as of May 16<sup>th</sup>, 2024, the El.En.'s share capital amounts to euro 2.602.215,59 equal to n. 80.068.172 ordinary shares.

Today the certificate of the share capital increase has been filed with the Companies House.

|   | CURRENT SHARE |             |                       | PREVIOUS SHARE |             |                       | VARIATION |                |                       |
|---|---------------|-------------|-----------------------|----------------|-------------|-----------------------|-----------|----------------|-----------------------|
|   | CAPITAL       |             |                       | CAPITAL        |             |                       |           |                |                       |
|   | Euros         | n. of share | nominal<br>unit share | Euros          | n. of share | nominal<br>unit share | Euros     | n. of<br>share | nominal<br>unit share |
| Total<br>of which:  | 2.602.215,59  | 80.068.172  |                       | 2.602.053,09   | 80.063.172  |                       | 162,50    | 5.000          |                       |
| Ordinary shares<br>(full rights)<br>coupon number in<br>progress: 3 | 2.602.215,09  | 80.068.172  |                       | 2.602.053,09   | 80.063.172  |                       | 162,50    | 5.000          |                       |

## TAB. 1 - PAID UP EL.EN. SHARE CAPITAL

Moreover, El.En. hereby gives notice that the amended Articles of Association has been deposited to the Companies House and that it is now available at the Company's registered office in Calenzano, at Borsa Italiana s.p.a., published on the Company's website <u>www.elengroup.com</u>, Sec. "Investor Relations / Governance / By laws and regulations" and on the authorized storage website <u>www.emarketstorage.com</u>.

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*El.En., an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En. Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:* 

- Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;

- Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;

- Laser systems for scientific research

Cod. ISIN: IT0005453250 Sigla: ELN Listed on Euronext STAR Milan ("STAR") Mkt cap.: 0,8 B di euro Cod. Reuters: ELN.MI Cod. Bloomberg: ELN IM

For further information:

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## **Polytems HIR**

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