

Informazione Regolamentata n. 1928-55-2024	Data/Ora Inizio Diffusione 30 Maggio 2024 08:11:46	Euronext Milan
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Societa' : BANCO BPM

Identificativo Informazione  
Regolamentata : 191488

Utenza - Referente : BANCOBPMN08 - Marconi

Tipologia : 3.1

Data/Ora Ricezione : 30 Maggio 2024 08:11:46

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Oggetto : PR\_EARLY REDEMPTION OF THE  
INSTRUMENT "EURO 300,000,000 8.750%  
ADDITIONAL TIER 1 NOTES" ISSUED BY  
BANCO BPM S.P.A.

*Testo del comunicato*

Vedi allegato



## **PRESS RELEASE**

### **EARLY REDEMPTION OF THE INSTRUMENT "EURO 300,000,000 8.750% ADDITIONAL TIER 1 NOTES"**

#### **ISSUED BY BANCO BPM S.P.A.**

Milan, 30 May 2024 – Banco BPM S.p.A. announces its intention to exercise the call option on the "Euro 300,000,000 Additional Tier 1 Notes" (ISIN XS1984319316).

This instrument, placed to institutional investors on 18 June 2019, has an outstanding amount of Euro 300,000,000, including Euro 223,345,000 repurchased by the Issuer in November 2023.

According to the instrument terms and conditions, the earliest date for the exercise of the call is 18 June 2024. To this end, the Bank will proceed to the publication of a specific notice to the noteholders, in the manner and within the time limits indicated in the terms and conditions.

The Issuer has obtained the permission of the Relevant Authority to redeem the Notes in accordance with the Applicable Banking Regulations.

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