

**Excerpt of relevant agreement pursuant to Article 122 of Legislative Decree 24 February 1998 no. 58 (the “ICLF”) and Article 129 of CONSOB Regulation no. 11971, dated 14 May 1999**

It is hereby disclosed that, on 27 May 2024, Newlat Food S.p.A. (“**Newlat Food**” or the “**Company**”), Mitsubishi Corporation, and Newlat Group S.A., a company incorporated under the laws of Switzerland, being the holding company of Newlat Food (“**Newlat Group**” and, jointly with Newlat Food and Mitsubishi Corporation, the “**Parties**”), have entered into a binding signing protocol pursuant to which, subject to the completion of the consultation process regarding the Princes Purchase (as subsequently defined) with the Dutch Works Council of Princes Foods B.V., a company incorporated under the laws of the Netherlands wholly owned by Princes Limited, a company incorporated under the laws of England (“**Princes**”), the Parties shall enter into a sale and purchase agreement (the “**SPA**”) (in the agreed form attached to the signing protocol subject to any changes that may be agreed by the Parties following the advice of the Dutch Works Council) regarding: (i) the sale by Mitsubishi Corporation in favor of the Company of a shareholding equal to 100% of the corporate capital of Princes (the “**Princes Purchase**”); and (ii) the sale by Newlat Group in favor of Mitsubishi Corporation of no. 9,319,841 shares (the “**Newlat Shares**”) of the Company (the “**Purchase of Newlat Shares**” and, jointly with the Princes Purchase, the “**Transaction**”).

The SPA provides, *inter alia*, that, at the closing date of the Transaction, Mitsubishi Corporation and Newlat Group shall enter into an agreement which includes certain provisions in respect of the disposal and purchase of the Newlat Shares, as per the text already agreed upon the parties (the “**Shareholders’ Agreement**”).

The Shareholders’ Agreement includes therefore relevant provisions pursuant to Article 122, paragraph 5, letter b) of the ICLF.

For a more extensive description of the text of the Shareholders’ Agreement attached to the SPA, see the essential information published on the Company’s website pursuant to the law, ([www.newlat.it](http://www.newlat.it)), in the section “Investor relations”.

Reggio Emilia, 31 May 2024