

Informazione Regolamentata n. 0246-31-2024	Data/Ora Inizio Diffusione 31 Maggio 2024 20:46:28	Euronext Star Milan
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Societa' : SOGEFI

Identificativo Informazione
Regolamentata : 191600

Utenza - Referente : SOGEFINSS02 - Niccolò Moreschini

Tipologia : 2.2

Data/Ora Ricezione : 31 Maggio 2024 20:46:28

Data/Ora Inizio Diffusione : 31 Maggio 2024 20:46:28

Oggetto : Completion of the sale of the Filtration Business
Unit

Testo del comunicato

Vedi allegato



PRESS RELEASE

COMPLETED THE SALE OF THE FILTRATION BUSINESS UNIT TO THE US PRIVATE EQUITY FUND PACIFIC AVENUE CAPITAL PARTNERS

Milan, 31 May 2024 – Sogefi gives notice that today it has completed the sale of its Filtration Business Unit to the US private equity fund Pacific Avenue Capital Partners.

The cash consideration received by Sogefi, in line with the press release issued on 23 February 2024, amounts to Euro 331.2 million, determined on the basis of an enterprise value of Euro 374 million and adjustments based on the net working capital and net financial position estimated at 31 May 2024, as customary for this type of transactions.

The sale and purchase agreement provides for a price adjustment mechanism in the coming months based on the actual values of the net working capital and net financial position as at 31 May 2024.

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The press release is available at <http://www.sogefigroup.com/it/area-stampa/index.html>

Fine Comunicato n.0246-31-2024

Numero di Pagine: 3