

Informazione Regolamentata n. 20146-37-2024	Data/Ora Inizio Diffusione 4 Giugno 2024 19:09:00	Euronext Milan
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Societa' : DIGITALVALUE

Identificativo Informazione  
Regolamentata : 191767

Utenza - Referente : DIGITALVALUEN03 - Benedini Riccardo

Tipologia : REGEM

Data/Ora Ricezione : 4 Giugno 2024 19:09:00

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Oggetto : SUBSCRIPTION PRICE OF THE SHARES  
SUBJECT TO THE RESERVED CAPITAL  
INCREASES SUBMITTED TO THE  
APPROVAL OF THE EXTRAORDINARY  
SHAREHOLDERS' MEETING

*Testo del comunicato*

Vedi allegato



**PRESS RELEASE**  
**SUBSCRIPTION PRICE OF THE SHARES SUBJECT TO THE RESERVED CAPITAL**  
**INCREASES SUBMITTED TO THE APPROVAL OF THE EXTRAORDINARY**  
**SHAREHOLDERS' MEETING**

Rome, June 4, 2024 - With reference to the Extraordinary Shareholders' Meeting convened on June 5, 2024, on first call and, if necessary, on June 6, 2024, on second call (the "Shareholders' Meeting") and to what is indicated in the illustrative reports of the Board of Directors on items 1 and 2 on the agenda of the Shareholders' Meeting, Digital Value S. p.A. ("DV") announces that, based on the criterion of the market average of the official prices recorded by DV shares on the regulated market Euronext Milan, organized and managed by Borsa Italiana S.p.A, weighted in the 30 trading days prior to the day on which the Shareholders' Meeting was convened, the subscription price of the DV shares subject to the reserved capital increases referred to in the aforementioned items 1 and 2 on the agenda of the Shareholders' Meeting is equal to 62,118€ newly issued DV share.

Said amount will be used for the purpose of determining the amount of newly issued DV shares for each of the reserved capital increases.

**Digital Value SpA**

*Digital Value S.p.A., headquartered in Rome and operating throughout the country, heads a Group that is one of Italy's leading players in the IT solutions and services sector with consolidated revenues of €846.5 million and more than 400 employees (source: consolidated financial statements as of December 31, 2023). The Group carries out research, design, development and marketing of ICT solutions and services for the digitalization of large account customers operating in the strategic sectors of the country's economy - Telecommunications, Transportation, Utilities, Finance, Industry and Public Administration - which represents the leading segment of the ICT market). Digital Value consolidates unique and specialized skills, capable of offering comprehensive coverage of the technological innovation needs of key market segments, the result of a steady and significant growth path. The Group's success is based on the unique skills, know-how and specialization of its human resources as well as its recognized ability to plan, implement and manage innovative and functional project solutions for the digitization of customers. Digital Value has been listed on the Euronext Milan market.*

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10400090964  
Rea: RM 1554887  
Cap. Soc. i.v. 1.554.957,60€



For information

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Riccardo Benedini, IR Manager

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Fine Comunicato n.20146-37-2024

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