

<p>Informazione Regolamentata n. 0729-6-2024</p>	<p>Data/Ora Inizio Diffusione 6 Giugno 2024 19:28:49</p>	<p>MTF</p>
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Societa' : UniCredit Bank GmbH

Identificativo Informazione Regolamentata : 191900

Utenza - Referente : HVBN07 - Massagli

Tipologia : REGEM

Data/Ora Ricezione : 6 Giugno 2024 19:28:49

Data/Ora Inizio Diffusione : 6 Giugno 2024 19:28:49

Oggetto : UniCredit Bank GmbH Certificates Cash Collect Worst of Autocallable su paniere composto da azioni (DE000HC86DR3): Investor Notice

*Testo del comunicato*

Vedi allegato

Client Solutions  
UniCredit Bank AG  
Piazza Gae Aulenti, 4 - Tower C  
20154 Milan, Italy

Borsa Italiana S.p.A.  
Piazza Affari, 6  
20123 Milan, Italy

Milan, 6 June 2024

**SUBJECT: UniCredit Bank GmbH Certificates Cash Collect Worst of Autocallable su paniere composto da azioni (DE000HC86DR3): Investor Notice**

The shares of Tod's S.p.A. (ISIN: IT0003007728) is the basket component of the Certificates referred to above (the "Securities"). The quotation of the Underlying at the Relevant Exchange (Borsa Italiana) is finally ceased as of 7<sup>th</sup> of June 2024. Thus, the Certificates will continue until the end of their term with the remaining basket components as Underlying, whereby the relevant Reference Prices of the Basket Component Tod's S.p.A. are fixed based on the cash terms per share proposed by the private investor to acquire the company, as follows:

ISIN	Name	Basket Component;	K <sub>i</sub> (b), K <sub>i</sub> (k), K <sub>i</sub> (m), K <sub>i</sub> (final)
DE000HC86DR3	Cash Collect Worst of Autocallable su paniere composto da azioni composto da LVMH Moët Hennessy - Louis Vuitton SE, Tod's S.p.A., Compagnie Financière Richemont S.A., Ferrari N.V.	Tod's S.p.A.	43.00 EUR

All definitions have the same meaning as in the Terms and Conditions of the Securities.

Kind regards,

UniCredit Bank GmbH  
Milan Branch

Fine Comunicato n.0729-6-2024

Numero di Pagine: 3