

Informazione Regolamentata n. 1803-72-2024	Data/Ora Inizio Diffusione 7 Giugno 2024 18:38:08	Euronext Star Milan
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Societa' : OPENJOBMETIS

Identificativo Informazione
Regolamentata : 191941

Utenza - Referente : OPENJOBN09 - ESPOSTI

Tipologia : 3.1

Data/Ora Ricezione : 7 Giugno 2024 18:38:08

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Oggetto : Press Release of approval of Issuer's
Statement pursuant to Article 103, Par 3, of
Consolidated Finance Law and Article 39 of the
Issuers' Regulation

Testo del comunicato

Vedi allegato

PRESS RELEASE

**APPROVAL OF ISSUER'S STATEMENT PURSUANT TO ARTICLE 103,
PARAGRAPH 3, OF CONSOLIDATED FINANCE LAW AND ARTICLE 39 OF THE
ISSUERS' REGULATION**

Milan, 7th June 2024 – The Board of Directors of Openjobmetis S.p.A. Agenzia per il Lavoro (“OJM” or the “Company”) in today’s meeting has approved the statement (the “**Issuer’s Statement**”) pursuant to article 103, paragraph 3, of Italian Legislative Decree no. 58 of 24 February 1998 (the “**Consolidated Finance Law**”) and article 39 of CONSOB Regulation of 14 May 1999, no. 11971 (the “**Issuers’ Regulation**”).

The Issuer’s Statement contains the Board of Directors’ reasoned assessment of (i) the mandatory totalitarian public tender offer (the “**Offer**”) launched by Plavisgas S.r.l. (the “**Offeror**”) on the Company’s shares, pursuant to articles 102 and 106, paragraph 1, of the Consolidated Finance Law and (ii) the fairness from a financial point of view of the related consideration, equal to €16.50 for each share tendered in acceptance of the Offer (the “**Consideration**”).

In preparing the Issuer’s Statement, the Board of Directors took note of the Offer and of the terms and conditions described in the offer document, approved by the CONSOB on 30 May 2024 (the “**Offer Document**”).

The Board of Directors also took into account the opinion provided in today’s meeting by the independent directors pursuant to article 39-*bis* of the Issuers’ Regulation and referred to the fairness opinion issued by Lazard S.r.l., acting as financial advisor appointed by the independent directors.

As a result of the meeting, the Board of Directors deemed the Consideration to be fair, from a financial point of view. For further details and the observations expressed by the Board of Directors, please refer to the Issuer’s Statement, which, together with the opinion of the independent directors and the fairness opinion of Lazard S.r.l., will be made available to the public within the terms and in the manner required by law.

Openjobmetis

Openjobmetis - an overview: Openjobmetis is the Employment Agency established in 2011 as a result of the merger of Openjob SpA and Metis SpA, combining the unique skills and experiences for which they have always been known. Listed since December 2015, Openjobmetis SpA is the first and only Employment Agency in the STAR segment of Euronext Milan (EXM) operated by Borsa Italiana, and is positioned among the leading Italian operators in its field, with revenue of approximately EUR 748,8 million in the year ended 31 December 2023. Openjobmetis SpA, which provides temporary work employment, operates through a network of 160 branches and Specialized Divisions in a wide range of labour market sectors, including: Healthcare, Banking and Finance, Large-Scale Retail Trade, Big Clients, I&CT, Agro-Industrial and, as well as Techne specialized in aerospace, naval and energy thanks to the acquisition of Quanta SpA, a company merged into Openjobmetis with effect from 1 January 2022. Among the services offered, there are also research and selection solutions for direct entry into a company of qualified junior profiles through the Permanent Placement team and the division UNA Forza Vendite which deals with commercial figures and sales agents. Openjobmetis also has the following subsidiaries: (i) Openjob Consulting Srl, active in the management of the financed training activities; (ii) Seltis Hub Srl, the highly specialized vertical competence center focused on recruitment and selection that also operates through the digital platforms Meritocracy and Jobmetoo, (iii) Family Care Srl, APL dedicated to family assistance, (iv) Just On Business SpA, Employment Agency specializing in the healthcare and engineering sectors, and its subsidiary Deine Group Srl. Finally (v) Lyve Srl, a 52.06% subsidiary, a training company.

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