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Oggetto : The deed of merger of the wholly-owned
subsidiary Ekolav S.r.l. has been signed

Testo del comunicato

Vedi allegato



PRESS RELEASE

10 June 2024

The deed of merger of the wholly-owned subsidiary Ekolav S.r.l. has been signed

Castellina di Soragna (PR), Italy, 10 June 2024

Following what disclosed on last 19 February and 27 March, it is herewith made known that the deed of merger by incorporation of the wholly-owned subsidiary Ekolav S.r.l. ("**Ekolav**" or "**Merged Company**") into Servizi Italia S.p.A. ("**Servizi Italia**" or "**Merging Company**") has been signed today in Castellina di Soragna (PR). This merger is part of a process of corporate simplification and reorganization initiated by the Merging Company with the aim of pursuing greater production synergies - in consideration of the commercial prospects and with a view to harmonizing and optimizing customer service - as well as containing general structural costs.

The civil law effectiveness of the merger will commence on 1st July 2024. As of that date, the Merging Company will take over all the active and passive legal relations of the Merged Company, all the corporate offices of the Merged Company will cease to exist, and all powers of attorney previously issued will expire.

Pursuant to Article 2054-bis, paragraph 3 of the Italian Civil Code and Article 172, paragraph 9 of Presidential Decree No. 917/86, as amended and supplemented, the transactions carried out by the Merged Company shall be attributed to Servizi Italia and the fiscal and accounting effects of the merger shall run from the first day of the financial year current on the effective date of the merger.

It should be noted that the aforementioned merger can be configured as a "*transaction between related parties*", pursuant to Consob Regulation 17221/2010, as subsequently amended (the "**Consob Related Parties Regulations**") and the current "*Regulation for transactions with related parties*" adopted by the Company (the "**RPT Procedure**"), since Ekolav is a (wholly) owned subsidiary of the issuer Servizi Italia. The transaction, which is of minor relevance according to the indexes established by Consob RPT Procedure, is however exempt from the application of the RPT Procedure, pursuant to article 7.2 of the same, as it was carried out by Servizi Italia with its own subsidiary in which there are no significant interests of other related parties of the Company.

Finally, please note that, pursuant to Article 3 of Consob Resolution No. 18079 of 20 January 2012, the Company avails itself of the exemption provided for by Articles 70, paragraph 8, and 71, paragraph 1-bis, of Consob Regulation No. 11971/99 (and subsequent amendments and additions), with reference



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to the obligations to publish the disclosure documents provided for by Annex 3B of the aforesaid Consob Regulation on the occasion of significant mergers, spin-offs, capital increases by contribution in kind, acquisitions and disposals.

It is hereby notified that, within the terms and according to the procedures provided for by applicable regulations, the deed of merger will be filed and registered with the competent Chambers of Commerce of Parma and Florence, and made available to the public.

For any further information, please refer to the press releases previously issued.

This press release is disclosed using emarket SDIR system and it is now available on Company's website (ir.servizitaliagroup.com) as well as on eMarket STORAGE system (www.emarketstorage.com).

Servizi Italia S.p.A., a company based in Castellina di Soragna (PR) and listed on the Euronext STAR Milan, has been a leader in Italy in the field of integrated rental, washing and sterilization services for textile materials and medical devices in the healthcare sector for over thirty years. The company, which together with its Italian and foreign subsidiaries forms the Servizi Italia Group, has also expanded its services to the industrial, community and hotel sectors. The Group has a highly technological production platform, articulated in over 50 production plants in 6 countries and counts about 3,600 employees and collaborators: these are the numbers with which Servizi Italia contributes daily to the health and safety of professionals, patients and workers, respecting ethics and the environment in which it operates.

For further information:

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