

Informazione Regolamentata n. 2378-33-2024	Data/Ora Inizio Diffusione 10 Giugno 2024 17:29:02	Euronext Milan
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Societa' : THE ITALIAN SEA GROUP

Identificativo Informazione
Regolamentata : 192016

Utenza - Referente : ITALIANSEAGROUPN05 - Carniani

Tipologia : 3.1

Data/Ora Ricezione : 10 Giugno 2024 17:29:02

Data/Ora Inizio Diffusione : 10 Giugno 2024 17:29:02

Oggetto : Publication of Additional Documents Related to
the Ordinary and Extraordinary Shareholders'
Meeting - 1 July 2024

Testo del comunicato

Vedi allegato

THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP S.P.A.: PUBLICATION OF ADDITIONAL DOCUMENTS RELATED TO THE ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING ON 1 JULY 2024

Marina di Carrara, Carrara, June 10th, 2024 – The Italian Sea Group S.p.A. (“**TISG**” or the “**Company**”), global operator in luxury yachting, announces that, with reference to the Company’s Ordinary and Extraordinary Shareholders’ Meeting convened in a single call on 1 July 2024, in compliance with the applicable law, today, it made available to the public, at the Company’s registered office in Marina di Carrara, Carrara (MS), Viale C. Colombo 4-bis, on its website <https://investor.theitalianseagroup.com/en/>, “Corporate Governance/ Annual General Meeting” section, and through the authorised storage mechanism eMarket Storage www.emarketstorage.it/, the following documents:

- the Report on Remuneration Policy and Compensation paid, first section, pursuant to Article 123-ter of Italian Legislative Decree no. 58 of 24 February 1998 (“**Italian Consolidated Law on Finance**”), as subsequently amended;
- the fairness opinion on the price of the new shares to be issued with the capital increase by the Auditing Firm BDO Italia S.p.A., pursuant to Article 158 of the Italian Consolidated Law on Finance.

This press release is available in the Investor section of the website:
<https://investor.theitalianseagroup.com/en/press-releases/>

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THE ITALIAN SEA GROUP

The Italian Sea Group is a global operator in luxury yachting, listed on Euronext Milan (“EXM”) and active in the construction and refit of motor yachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: **Giorgio Armani** – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and **Automobili Lamborghini** – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits. According to the Global Order Book 2024, international ranking by Boat International, The Italian Sea Group is the first Italian superyacht builder for yachts over 50 metres.

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Fine Comunicato n.2378-33-2024

Numero di Pagine: 5