

Informazione Regolamentata n. 20040-31-2024	Data/Ora Inizio Diffusione 18 Giugno 2024 19:16:10	Euronext Growth Milan
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Societa' : EXPERT.AI

Identificativo Informazione
Regolamentata : 192394

Utenza - Referente : EXPERTSYSTN01 - Francesca Spaggiari

Tipologia : 3.1

Data/Ora Ricezione : 18 Giugno 2024 19:16:10

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Oggetto : Ergo s.r.l. formalize a subscription commitment
with respect to the share capital increase in
option resolved by the Shareholders' Meeting

Testo del comunicato

Vedi allegato



PRESS RELEASE

ERGO S.R.L. FORMALIZE A SUBSCRIPTION COMMITMENT WITH RESPECT TO THE SHARE CAPITAL INCREASE IN OPTION RESOLVED BY THE SHAREHOLDERS' MEETING

18 June 2024

With reference to the share capital increase to be offered in option to the shareholders, resolved by the Extraordinary Shareholders' Meeting on May 22, 2024, for an amount up to a maximum of Euro 30 million, whose final terms and conditions will subsequently be determined by the Board of Directors (the "**Share Capital Increase**"), Expert.ai S.p.A. (the "**Company**"), following press releases dated 28 May and 30 May 2024, announces that it has received also from the shareholder Ergo S.r.l. ("**Ergo**"), holder of 5,605,830 shares of the Company equal to approximately 8,13% of the share capital, a communication whereby Ergo irrevocably commits to subscribe a portion of its *quota* of the Share Capital Increase pursuant to art. 2441, paragraph 1, of the Civil Code, in the context of the future offer in option (the "**Offer**"), for an amount equal to Euro 900,000.00 (nine hundred thousand /00) (the "**Subscription Commitment**").

The Subscription Commitment (i) is not covered by any guarantee and has not an expiration date for its exercise, and (ii) is subject to the condition that the subscription price of the Offer does not exceed Euro 1.20 for each new share issued.

This press release is available on the Company website www.expert.ai and at www.emarketstorage.com

Expert.ai (EXAI:IM) is the leading enterprise AI company solving complex language challenges. Our solutions deliver key information for publishers, streamline operations for insurers, drive revelations for pharmaceutical giants, and enhance customer interactions within financial services – all while automating traditional labor intensive methods. By combining deep domain expertise with the finest attributes of Large Language Models, Machine Learning, and Symbolic AI, we are at the leading edge of linguistic advancements in hybrid AI. With a global presence in Europe and North America, we proudly serve clients that include AXA XL, Zurich Insurance Group, Generali, Sanofi, EBSCO, The Associated Press, Bloomberg INDG, and Dow Jones.

For more information visit <https://www.expert.ai/>

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Fine Comunicato n.20040-31-2024

Numero di Pagine: 3