

<p>Informazione Regolamentata n. 0206-33-2024</p>	<p>Data/Ora Inizio Diffusione 24 Giugno 2024 18:01:24</p>	<p>Euronext Milan</p>
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Societa' : PIRELLI & C.

Identificativo Informazione Regolamentata : 192621

Utenza - Referente : PIRELLISPAN03 - Mauri

Tipologia : REGEM

Data/Ora Ricezione : 24 Giugno 2024 18:01:24

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Oggetto : PIRELLI: ADJUSTMENT TO THE  
CONVERSION PRICE OF THE EQUITY-  
LINKED BOND

*Testo del comunicato*

Vedi allegato

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## PRESS RELEASE

### PIRELLI: ADJUSTMENT TO THE CONVERSION PRICE OF THE EQUITY-LINKED BOND

*Milan, 24 June 2024* - With reference to the senior unsecured guaranteed equity-linked zero coupon bond named “*EUR 500 million Senior Unsecured Guaranteed Equity-linked Bonds due 2025*”, Pirelli & C. SpA announces that, following the resolution of the Shareholders' Meeting of 28 May 2024 upon the distribution of a dividend of EUR 0.198 per ordinary share, the conversion price has been adjusted from Euro 6.0173 per share to Euro 5.9522 per share, in accordance with the terms and conditions of the bond, effective from 24 June 2024.

The Notice addressed to the bondholders, containing information on the adjustment of the bond conversion price, is published on the Company's website [www.pirelli.com](http://www.pirelli.com).

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