

Informazione Regolamentata n. 0481-53-2024	Data/Ora Inizio Diffusione 26 Giugno 2024 11:52:46 Euronext Star Milar	Euronext Star Milan		
Societa'	: El.En.			
Identificativo Informazion Regolamentata	e : 192678			
Utenza - Referente	ELENN01 - Romagnoli			
Tipologia	: REGEM; 3.1; 2.5			
Data/Ora Ricezione	: 26 Giugno 2024 11:52:46			
Data/Ora Inizio Diffusion	: 26 Giugno 2024 11:52:46			
Oggetto	Communication of changes to the El.En.'s share capital			
Testo del comunicato				

Vedi allegato



EMARKET SDIR CERTIFIED

2.5 3.1 REGEM

Press release

MODEL 1

Communication of changes to the El.En.'s share capital

Firenze, June 26th, 2024 – El.En. SpA, leader on the laser market listed on the Euronext STAR Milan ("STAR") of the Italian Stock Exchange, hereby gives notice of the changed amount of its share capital pursuant to art. 85-bis Consob Issuers' Regulation.

Following the exercise by some of the beneficiaries of the 2016-2025 Stock Option Plan approved by the Board of Directors on September 13th, 2016, of the options assigned to them for the subscription of newly issued ordinary shares, the company issued in the period included between May 30th, 2024, and June 25th, 2024, n. 5.128 ordinary shares for an amount of nominal euro 166,66.

Therefore, as of June 25th, 2024, the El.En.'s share capital amounts to euro 2.602.382,25 equal to n. 80.073.300 ordinary shares.

Today the certificate of the share capital increase has been filed with the Companies House.

	CUF	RENT SHAR	E	PRE	VIOUS SHAR	RE	,	/ARIATIO	N
		CAPITAL			CAPITAL				
	Euros	n. of share	nominal unit share	Euros	n. of share	nominal unit share	Euros	n. of share	nominal unit share
Total of which:	2.602.382,25	80.073.300		2.602.215,59	80.068.172		166,66	5.128	
Ordinary shares (full rights) coupon number in progress: 4	2.602.382,25	80.073.300		2.602.215,59	80.068.172		166,66	5.128	

TAB. 1 - PAID UP EL.EN. SHARE CAPITAL

Moreover, El.En. hereby gives notice that the amended Articles of Association has been deposited to the Companies House and that it is now available at the Company's registered office in Calenzano, at Borsa Italiana s.p.a., published on the Company's website <u>www.elengroup.com</u>, Sec. "Investor Relations / Governance / By laws and regulations" and on the authorized storage website <u>www.emarketstorage.com</u>.

EMARKET SDIR

CERTIFIED



El.En., an Italian company, is the parent of a high-tech industrial group operating in the optoelectronics sector. Based on proprietary technology and multidisciplinary know-how, the El.En. Group manufactures laser sources (gas, semiconductor, solid-state and liquid) and innovative laser systems for medical and industrial applications. The El.En. Group is the laser market leader in Italy and among the top operators in Europe. It designs, manufactures and sells worldwide:

- Medical laser equipment used in dermatology, cosmetics, physiotherapy, dentistry and gynecology;

- Industrial laser systems for applications ranging from cutting, marking and welding metals, wood, plastic and glass to decorating leather and textiles and restoring/conserving artwork;

- Laser systems for scientific research

Cod. ISIN: IT0005453250 Sigla: ELN Listed on Euronext STAR Milan ("STAR") Mkt cap.: 0,8 B di euro Cod. Reuters: ELN.MI Cod. Bloomberg: ELN IM

For further information:

El.En S.p.A.

Investor Relator Enrico ROMAGNOLI - <u>finance@elen.it</u> Tel. +39 055 8826807

Polytems HIR

Financial Communication, IR and Press Office Bianca FERSINI MASTELLONI - <u>b.fersini@polytemshir.it</u> Paolo SANTAGOSTINO - <u>p.santagostino@polytemshir.it</u> Silvia MARONGIU - <u>s.marongiu@polytemshir.it</u> Tel. +39 06-69923324

Fine Comunicato n.0481-53-2024
