

Informazione Regolamentata n. 1803-104-2024	Data/Ora Inizio Diffusione 26 Giugno 2024 20:59:39	Euronext Star Milan
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Societa' : OPENJOBMETIS

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Oggetto : OJM_26-06-2024 COMMUNICATION
PURSUANT TO ARTICLE 41, PARAGRAPH 2,
LETTER C) OF ISSUERS REGULATION

Testo del comunicato

Vedi allegato

Communication published by Openjobmetis S.p.A. on behalf of PLAVISGAS S.R.L

For the kind attention of

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THE RELEASE, PUBLICATION OR DISTRIBUTION OF THIS COMMUNICATION IS PROHIBITED IN ANY JURISDICTION WHERE IT WOULD CONSTITUTE A BREACH OF THE RELEVANT APPLICABLE LAW

Communication pursuant to Article 41, Paragraph 2, letter c), of the Regulation adopted by CONSOB by resolution no. 11971 of May 14, 1999 (the “Issuers’ Regulation”)

Milan, June 26, 2024 – Plavisgas S.r.l. (the “**Offeror**”), with reference to the mandatory totalitarian public tender offer, promoted by CRIT S.A.S. through the Offeror (the “**Offer**”), pursuant to and for the purposes of Articles 102 and 106, Paragraph 1, of Legislative Decree no. 58 of February 24, 1998, as subsequently amended and supplemented (the “**TUF**”), concerning all the shares of Openjobmetis S.p.A. – Agenzia per il Lavoro (“**OJM**” or the “**Issuer**”), hereby announces that today, through Equita SIM S.p.A., it has executed the following purchase transactions involving ordinary shares of OJM (ISIN code IT0003683528), which are subject to mandatory notification pursuant to Article 41, Paragraph 2, letter c), of the Issuers’ Regulations:

DATE OF THE TRANSACTION	TRADING VENUE	TYPE OF TRANSACTION	NUMBER OF OJM SHARES	AVERAGE WEIGHTED PRICE (EURO)
26/06/2024	MTAA	Purchase	5,014	16.5000

It should be noted that the purchase transactions covered by this communication were made at a unitary price not exceeding Euro 16.50 per share (*i.e.*, the consideration offered for each share in the context of the Offer).

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As a result of the aforementioned purchases of OJM shares, as of the date of this communication, CRIT S.A.S. holds – directly and indirectly, through the Offeror – a total of no. 10,878,219 ordinary shares of the Issuer, representing 81.37% of the Issuer’s share capital.

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This communication is available on the website of the Issuer at the link www.openjobmetis.it

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This communication does not constitute, nor is it intended to constitute, an offer, invitation or solicitation to buy or otherwise acquire, subscribe for, sell or otherwise dispose of financial instruments, and no sale, issuance or transfer of financial instruments of Openjobmetis S.p.A. will be made in any country in violation of the regulations applicable therein. The Offer is carried out by means of the publication of the offer document approved by CONSOB. The offer document contains the full description of the terms and conditions of the Offer, including the terms and conditions for the acceptance.

The publication or distribution of this communication in countries other than Italy may be subject to restrictions under applicable law, and therefore any person subject to the laws of any Country other than Italy is required to independently take information about any restrictions under applicable laws and regulations and ensure that he or she complies with them. Any failure to comply with such restrictions could constitute a violation of the applicable law of the relevant Country. To the fullest extent permitted by the applicable regulations, the persons involved in the Offer are to be held harmless from any liability or detrimental consequence that may arise from the breach of the above restrictions by such relevant persons.. This communication has been prepared in accordance with Italian law and the information disclosed herein may be different from that which would have been disclosed had the Communication been prepared in accordance with the laws of countries other than Italy.

No copy of this Communication nor any other documents relating to the Offer will be, nor may be, sent by mail or otherwise transmitted or distributed in any or from any Country where the provisions of local law may give rise to civil, criminal or regulatory risks whenever information concerning the Offer is transmitted or made available to shareholders of Openjobmetis S.p.A. in such Country or other Countries where such conduct would constitute a violation of the laws of such Country and any person receiving such documents (including as custodians, fiduciaries or trustees) is required not to mail or otherwise transmit or distribute the same to or from any such Country.

Fine Comunicato n.1803-104-2024

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