

Informazione Regolamentata n. 20233-47-2024	Data/Ora Inizio Diffusione 28 Giugno 2024 17:41:12	Euronext Growth Milan
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Societa' : RACING FORCE

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Regolamentata : 192793

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Oggetto : Notice of change in share capital

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### Racing Force: notice of change in share capital

**Ronco Scrivia (GE), June 28<sup>th</sup>, 2024** – Racing Force S.p.A., parent company of Racing Force Group, a world leader in motorsport safety systems (*RFG* or the *Company*), announces the new composition of the Company's share capital, following the accelerated bookbuilding transaction implemented through the execution of the capital increase approved by the Board of Directors on June 25<sup>th</sup>, 2024, as referred to in previous press releases of June 25<sup>th</sup> and 26<sup>th</sup>, 2024.

The subscription price was fixed at EUR 4.43 per share, of which EUR 4.33 as share premium.

As a result of the placement of 1,690,135 new ordinary shares of the Company, having the same characteristics as the outstanding shares, for a total of EUR 7,487,298.05, RFG's new subscribed and paid-up share capital is equal to EUR 2,738,933.30 and it is represented by 27,389,333 ordinary shares.

The certificate of capital increase pursuant to Article 2444 of the Italian Civil Code and the updated bylaws were filed with the Genoa Companies Register today.

	Current share capital		Previous share capital		Variation	
	EUR	# Shares	EUR	# Shares	EUR	# Shares
<b>Total</b>	2,738,933.30	27,389,333	2,569,919.80	25,699,198	169,013.50	1,690,135
<b>Of which</b>						
<b>Ordinary shares</b> <i>(with regular rights, no par value, ISIN code IT 0005466963)</i>	2,738,933.30	27,389,333	2,569,919.80	25,699,198		

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RFG's share capital is currently made up of ordinary shares only.

In addition to the foregoing, the Company, pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulation, announces that it has received notification from SAYE S.p.A. regarding the reduction of its shareholding below the 50% threshold. Therefore, with the same number of shares held equal to 13,559,395, the percentage of share capital held by SAYE S.p.A. following the capital increase has decreased from 52.8% to 49.5%.

In light of the above, the shareholding structure of Racing Force is as follows:

Shareholder	# Shares	% Share Capital
SAYE S.p.A.	13,559,395	49.51%
Treasury shares	9,001	0.03%
Market	13,820,937	50.46%
<b>TOTAL</b>	<b>27,389,333</b>	<b>100%</b>

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, the names of the Significant Shareholders and their respective percentages of share capital are also indicated on the Company's website.

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This press release is available at Borsa Italiana S.p.A., at the Company's registered office and in the Investor Relations/Price Sensitive Press Releases section on [www.racingforce.com](http://www.racingforce.com). RFG uses the eMarket SDIR circuit managed by Teleborsa S.r.l., based in Piazza Priscilla 4, Rome, to disseminate regulated information.

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Racing Force is the leading motorsports safety products group with the most advanced and comprehensive range of protection and performance products used worldwide by top professionals, amateur athletes, race teams and car manufacturers with products sold under brands such as Bell Helmets, OMP, Zeronoise and Racing Spirit. The group is based in 3 different continents: Ronco Scrivia (headquarters) and Pisa in Italy, Sakhir in Bahrain, Miami and Mooresville in the USA. Today, products under the Group's brands can be found in all world championships of car and kart racing. More information about Racing Force Group is available at [www.racingforce.com](http://www.racingforce.com), as well as on the websites [www.ompracing.com](http://www.ompracing.com), [www.bellracing.com](http://www.bellracing.com) and [www.racingspirit.com](http://www.racingspirit.com).

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