

<p>Informazione Regolamentata n. 20264-48-2024</p>	<p>Data/Ora Inizio Diffusione 1 Luglio 2024 17:45:50</p>	<p>Euronext Growth Milan</p>
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Societa' : YOLO GROUP

Identificativo Informazione  
Regolamentata : 192894

Utenza - Referente : YOLOGROUPN01 - Francesco Greco

Tipologia : REGEM

Data/Ora Ricezione : 1 Luglio 2024 17:45:50

Data/Ora Inizio Diffusione : 1 Luglio 2024 17:45:50

Oggetto : CLOSING OF THE SIXTH CONVERSION  
PERIOD OF THE BOND NAMED "YOLO  
GROUP CONVERTIBLE 5% 2022-2025"

*Testo del comunicato*

Vedi allegato



YOLO

## CLOSING OF THE SIXTH CONVERSION PERIOD OF THE BOND NAMED “YOLO GROUP CONVERTIBLE 5% 2022-2025”

**Milan, 1<sup>st</sup> July 2024** - YOLO Group S.p.A. (“YOLO”) one of the main operators in the Italian insurtech market of digital insurance services listed on Euronext Growth Milan, announces that on 1<sup>st</sup> July 2024 ended the Sixth Conversion Period, of the bond convertible into YOLO ordinary shares named ‘Yolo Group Convertibile 5% 2022-2025’ (ISIN code IT0005503856), during which no requests for conversion into shares have been submitted by the Bondholders.

Details of the Convertible Bonds still outstanding are also provided below:

	N. of Securities Issued	N. of Securities Converted	N. of Outstanding Securities
<b>Convertible Bonds</b>	722	0	722

For further information, please refer to the Regulation of the convertible bond called ‘Yolo Group Convertibile 5% 2022-2025’ available on the company's website [www.yoloinsurance.com](http://www.yoloinsurance.com) (Investor Relations section).

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This press release is available in the Investor/Press Release section of [www.yolo-insurance.com](http://www.yolo-insurance.com).

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## YOLO

*YOLO Group is an insurtech company, among the leading ones in Italy and with a presence abroad, with two lines of offerings: services to enable digital distribution of insurance products from insurance companies, banks, and retailers (e.g., utilities and large retailers); direct distribution of insurance products made in collaboration with companies.*

*Since its establishment at the end of 2017, YOLO has developed 56 partnerships in Italy and abroad to enable digital insurance offerings.*

*In direct distribution, YOLO has adopted a hybrid (so-called phygital) model, combining digital and physical channels. In 2022, it launched Yolo Insurance Network (YIN), a platform that enables smaller insurance agencies and brokers to integrate digital into the physical management and distribution model. YIN has 450 brokers signed up.*

*YOLO has been listed since 2022 in the ordinary segment of Euronext Growth Milan. Among the major shareholders, in addition to the two co-founders (Gianluca De Cobelli and Simone Ranucci Brandimarte), include Generali Italia, Intesa Sanpaolo Vita, Neva SGR, Primo Ventures SGR, Mansutti, IBL Banca, Net Insurance, Smart4Tech, and Banco Desio e della Brianza. Website: [www.yolo-insurance.com](http://www.yolo-insurance.com)*

## GROUP

## CONTACTS

### **Investor Relations**

Francesco Grieco  
[investor.relations@yolo-group.com](mailto:investor.relations@yolo-group.com)

### **Media Relations**

#### **Twister communications group**

Lucia Saluzzi + 39 347 5536979  
Emilio Miosi + 39 338 6546410  
[yolo@twistergroup.it](mailto:yolo@twistergroup.it)

### **Euronext Growth Advisor**

#### **EnVent Italia SIM S.p.A**

Paolo Verna [pverna@envent.it](mailto:pverna@envent.it)

Fine Comunicato n.20264-48-2024

Numero di Pagine: 4