

Informazione Regolamentata n. 20053-28-2024	Data/Ora Inizio Diffusione 2 Luglio 2024 18:43:01	Euronext Star Milan
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Societa' : TINEXTA

Identificativo Informazione
Regolamentata : 192965

Utenza - Referente : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 2.2

Data/Ora Ricezione : 2 Luglio 2024 18:43:01

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Oggetto : Receipt of notice from the seller shareholders of
Defence Tech

Testo del comunicato

Vedi allegato



TINEXTA

PRESS RELEASE

TINEXTA, RECEIPT OF THE NOTICE FROM THE SELLING SHAREHOLDERS DEFENCE TECH CALL OPTION

Rome, 2 July 2024. Following what has been announced with the press release as at June 21, 2024, Tinexta S.p.A., a leader company in the Digital Trust, Cybersecurity e Business Innovation services, announces that on the date hereof – in relation to the call option concerning the participations owned by Comunimpresa S.r.l. and Ge.Da Europe S.r.l. (the “Selling Shareholders”) in Defence Tech Holding S.p.A. Società Benefit – Tinexta Defence S.r.l. (the “Tinexta Vehicle”) received from the Selling Shareholders a notice of disagreement concerning some items of the price of the call option exercise.

Pursuant to the option agreement, in the following 10 (ten) business days from the receipt of the aforementioned notice, the parties shall meet to attempt in good faith to reach an agreement. Should agreement not be found, it shall be necessary to proceed with the appointment of an independent expert.

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries from Europe to Latin America with over 2,500 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2023, the Group reported consolidated revenues of € 395.8 million, Adjusted EBITDA of € 103.0 million and Net profit of € 69.9 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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