

Informazione Regolamentata n. 3030-2-2024	Data/Ora Inizio Diffusione 2 Luglio 2024 18:59:42	Euronext Star Milan
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Societa' : SYS-DAT

Identificativo Informazione  
Regolamentata : 192967

Utenza - Referente : SYS-DATN01 - Baldini

Tipologia : REGEM

Data/Ora Ricezione : 2 Luglio 2024 18:59:42

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Oggetto : SYS-DAT S.P.A.: FIRST DAY OF TRADING  
OF THE ORDINARY SHARES ON THE  
REGULATED MARKET EURONEXT MILAN,  
STAR SEGMENT

*Testo del comunicato*

Vedi allegato



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## **PRESS RELEASE**

### **SYS-DAT S.p.A.: FIRST DAY OF TRADING OF THE ORDINARY SHARES ON THE REGULATED MARKET EURONEXT MILAN, STAR SEGMENT**

- **POSITIVE DEBUT PERFORMANCE, ACHIEVING A CLOSING PRICE OF EURO 3.65 PER SHARE, +7.4% COMPARED TO THE OFFER PRICE (EURO 3.40)**
- **SYS-DAT IS THE FIRST IPO OF 2024 ON THE REGULATED MARKET EURONEXT MILAN**

*Milan, 2 July 2024* - SYS-DAT S.p.A. (“**SYS-DAT**” or the “**Company**”) (Euronext STAR Milan, Ticker “**SYS**”), a successful ICT player in Italy offering innovative IT solutions for the main industrial segments and service markets, announces that today trading of its ordinary shares on Euronext Milan, STAR Segment, organized and managed by Borsa Italiana S.p.A. has started.

The stock opened at Euro 3.70 per share (9% higher than the offer price), reached a high of Euro 3.85 and closed at Euro 3.65 (approximately +7% higher than the offer price). The first day of trading was characterized by continuous demand from investors, who showed considerable interest and appreciation towards the Company.

At the end of today’s market session, SYS-DAT’s capitalization was equal to about 111 million.

**Matteo Neuronni, CEO of SYS-DAT, stated:** *“We are very satisfied with the intense IPO process that led us to achieve the important milestone of the first day of trading. The capital we have raised will serve to ensure new impetus and new resources for the company to finance our growth strategy both organically and in terms of M&A. We aim to continue the natural path that led us to the listing, increasingly establishing ourselves as a reference player on the software production market in Italy and beyond. The ICT sector has important margins for improvement and today we confirm that we are ready to fully exploit its potential”.*

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In connection with the offer, Intermonte acted as Global Coordinator, Bookrunner and Specialist. Intermonte has also acted as listing agent. Gianni & Origoni is acting as legal counsel to the Company, DLA Piper acted as legal counsel to the Global Coordinator, BDO Italia S.p.A. is the independent audit firm of the Company and acted as advisor in relation to the prospectus, for the business plan and for the management information system, Alma LED acted as tax and social contributions advisor, Epyon Audit & Consulting acted as the advisor for the verification of the prospectus non-accounting, management, quantitative and market data and CDR Communication S.r.l. is the Investor Relation e Media Relation advisor.

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Capitale Sociale: € 1.015.000,00 i.v.  
P. IVA - Codice Fiscale: 03699600155 • REA: MI-963005



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### **About SYS-DAT S.p.A.**

*SYS-DAT S.p.A., together with its subsidiaries, is one of the main Italian operators specialized in the ICT sector. It has always been a highly innovative company oriented towards offering highly innovative, complete and integrated IT solutions to its customers, in Italy and abroad, and for different market sectors. The offered solutions cover mission critical corporate processes, starting from the ERP management area and then extending to various application areas including CRM, SCM, PDM, BI, GDPR and Retail & Distribution deployed on-premise or in the cloud. These services are provided through various advanced technologies, including cyber security and Artificial Intelligence solutions. For further information, please refer to the Company's website [www.sys-datgroup.com](http://www.sys-datgroup.com).*

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Fine Comunicato n.3030-2-2024

Numero di Pagine: 7