

Informazione Regolamentata n. 0260-58-2024	Data/Ora Inizio Diffusione 8 Luglio 2024 17:43:55	Euronext Milan
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Societa' : TESSELLIS

Identificativo Informazione
Regolamentata : 193182

Utenza - Referente : TISCALIN07 - Capoccia

Tipologia : REGEM

Data/Ora Ricezione : 8 Luglio 2024 17:43:55

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Oggetto : Tessellis S.p.A. - Issuance 1st tranche POC
2024

Testo del comunicato

Vedi allegato

Issuance of 20 convertible and converting bonds for Euro 2,000,000 related to the investment agreement signed with Nice & Green S.A..

Cagliari, July 8, 2024

Further to the announcements made on June 17, 2024, Tessellis S.p.A. (the "Company" or "Tessellis") informs that today was issued in favor of Nice & Green S.A. ("N&G" or the "Investor") the first tranche for 2024, following the amendment of the Rules of the "Poc", of the convertible and converting bond loan into Tessellis shares, consisting of 31 tranches of Euro 2.000,000 - which can also be subscribed in tranche fractions of multiples of Euro 1,000,000 - for a total maximum amount of Euro 62,000,000.00, reserved for the Investor (the "POC"), referred to in the investment agreement signed between the Company and N&G on April 4, 2022 and further amendments.

Specifically, today's subscription request consists of 20 bonds convertible into Tessellis shares (coupons no. 41 - 60) with a unit value of Euro 100,000 each, for the total amount of Euro 2,000,000, in execution of the resolution of the Extraordinary Shareholders' Meeting of the Company held on May 16, 2022 and June 17, 2024.

Investor Relations Officer

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About Tessellis

Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal www.tiscali.it, one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Vevisible S.r.l..

TESSELLIS

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Shareholders' Capital 205,013,818.32 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A Cagliari | tessellis.it

