

Informazione Regolamentata n. 20053-30-2024	Data/Ora Inizio Diffusione 11 Luglio 2024 17:22:53	Euronext Star Milan
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Societa' : TINEXTA

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Utenza - Referente : TINEXTANSS01 - MASTRAGOSTINO

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Oggetto : Tinexta, definition of the price of the Defence
Tech call option

Testo del comunicato

Vedi allegato



TINEXTA

PRESS RELEASE

TINEXTA, DEFINITION OF THE PRICE OF THE DEFENCE TECH CALL OPTION

Rome, July 11, 2024. Following what has been announced with the press release as at July 2, 2024, Tinexta S.p.A. a leader company in the Digital Trust, Cybersecurity and Business Innovation services, announces that on the date hereof its entirely owned company Tinexta Defence S.r.l. reached an agreement with Comunimpresa S.r.l. and GE.DA Europe S.r.l. (jointly, the “Selling Shareholders”) in relation to the price of the call option concerning the participation owned by the Selling Shareholders in the corporate capital of Defence Tech Holding S.p.A. Società Benefit (“Defence Tech”), equal to about Euro 28 million, for a price per share of about Euro 2.74.

We remind that, as already announced to the market, such transfer is subject to the Golden Power clearance.

In relation to the price of the takeover bid - which cannot be lower than the consideration per share indicated above - it was decided to postpone any decision in such regard in order to continue the analysis of the overall benefits expected from the transaction, also arising from Defence Tech's inclusion in the Tinexta Group. This analysis will be completed within the first ten days of August.

TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries from Europe to Latin America with over 2,500 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2023, the Group reported consolidated revenues of € 395.8 million, Adjusted EBITDA of € 103.0 million and Net profit of € 69.9 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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