

Informazione Regolamentata n. 3030-21-2024	Data/Ora Inizio Diffusione 11 Luglio 2024 17:46:46	Euronext Star Milan
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Societa' : SYS-DAT

Identificativo Informazione  
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Utenza - Referente : SYS-DATN01 - BALDINI

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Oggetto : CHANGE IN SHARE CAPITAL OF SYS-DAT S.  
P.A.

*Testo del comunicato*

Vedi allegato



PRESS RELEASE

**CHANGE IN SHARE CAPITAL OF SYS-DAT S.P.A.**

Milan, 11 July 2024 - **SYS-DAT S.p.A.** company listed on Euronext Milan, STAR segment (**SYS.MI**), (“**SYS-DAT**” or the “**Company**”), successful Italian operator in the ICT sector that offers innovative IT services and solutions for the main industrial segments and services market, announces that, following the integral exercise by Intermonte SIM S.p.A. of the greenshoe option granted by the Company (see press release of 9 July 2024), the Company executed on 10 July 2024 the tranche of the capital increase approved by the Shareholders' Meeting of 21 March 2024, through the issue of 987,000 shares, for a value of Euro 3,355,800.00, of which Euro 49,350.00 as share capital and Euro 3,306,450.00 as share premium.

Therefore, as of today, the share capital of SYS-DAT is composed as follows:

	Current Share Capital			Previous Share Capital		
	Euro	N. shares	Nominal value	Euro	N. shares	Nominal value
<b>Total of which:</b>	1,564,244.00	31,284,880	without nominal value	1,514,894.00	30,297,880	without nominal value
<b>Ordinary shares</b>	1,564,244.00	31,284,880	without nominal value	1,514,894.00	30,297,880	without nominal value

As of today, SYS-DAT’s shareholder structure is divided as follows:

Shareholder	N. SYS-DAT shares	Shareholding (%)
Vittorio Neuroni	8,830,500	28.2%
Matteo Luigi Neuroni	5,379,500	17.2%
Emanuele Edoardo Angelidis	4,060,000	13.0%
Marta Neuroni	2,030,000	6.5%
Alkemia Capital Partners SGR S.p.A.	1,770,000	5.7%
Market	9,214,880	29.4%
<b>Total</b>	<b>31,284,880</b>	<b>100%</b>

**SYS-DAT S.p.A.**

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 Capitale Sociale: € 1.015.000,00 i.v.  
 P. IVA - Codice Fiscale: 03699600155 • REA: MI-963005



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This press release is available in the “Investors” section of the Company website at [www.sys-datgroup.com](http://www.sys-datgroup.com).

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**About SYS-DAT S.p.A.**

SYS-DAT S.p.A., together with its subsidiaries, it is one of the main Italian operators specialized in the ICT sector. It has always been a highly innovative company oriented towards offering its customers, throughout the national and foreign territory and for different market sectors, highly innovative, complete and integrated IT solutions. The proposed solutions cover mission critical corporate processes, starting from ERP solutions and then extending to various application areas including CRM, SCM, PDM, BI, GDPR and Retail & Distribution developed on-premise or cloud. These services are provided through the use of various advanced technologies, including cyber security and Artificial Intelligence solutions. For further information, please refer to the company's website [www.sys-datgroup.com](http://www.sys-datgroup.com)

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