

Informazione Regolamentata n. 1944-20-2024	Data/Ora Inizio Diffusione 16 Luglio 2024 21:25:17	Euronext Star Milan
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Societa' : UNIEURO

Identificativo Informazione  
Regolamentata : 193499

Utenza - Referente : UNIEURON04 - La Rana

Tipologia : REGEM

Data/Ora Ricezione : 16 Luglio 2024 21:25:17

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Oggetto : The Board of Directors takes notes of voluntary tender and exchange offer launched by Fnac-Darty and Ruby Equity Investment

*Testo del comunicato*

Vedi allegato

**UNIEURO S.P.A.: THE BOARD OF DIRECTORS TAKES NOTES OF  
VOLUNTARY TENDER AND EXCHANGE OFFER LAUNCHED  
BY FNAC-DARTY AND RUBY EQUITY INVESTMENT S.À R.L.**

Forlì, 16 July 2024 – Unieuro S.p.A. (“the **Company**”) (Euronext STAR Milan: UNIR), a leading distributor of consumer electronics and household appliances in Italy, announces that, following today’s dissemination of the notice by Fnac-Darty SA and RUBY Equity Investment S.à r.l. pursuant to Article 102 of Legislative Decree. 58/1998, as subsequently amended and supplemented, and Article 37 of the Consob Regulation No. 11971/1999, as subsequently amended and supplemented, in relation to the voluntary tender and exchange offer on all the Company’s shares, the Board of Directors immediately met, under the chairmanship of Stefano Meloni, to take note of this notice.

The Board of Directors reserves the right to make any assessment in this regard and, once it has acquired the necessary information, will take the relevant resolutions within the timeframe provided by the applicable regulations.

**Unieuro S.p.A.**

*Unieuro is Italy’s leading distributor of consumer electronics and household appliances, thanks to an omnichannel approach which integrates direct stores (over 270), affiliated sales points (over 250) and the unieuro.it digital platform, in addition to the pure digital player Monclick. The company is headquartered in Forlì and has a central logistics platform in Piacenza and approx. 5,400 employees. Listed on the Euronext STAR Milan since 2017, Unieuro reports revenues over Euro 2.6 billion for the fiscal year ending February 29, 2024.*

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**Unieuro S.p.A.**

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Fine Comunicato n.1944-20-2024

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