

Informazione Regolamentata n. 1616-110-2024	Data/Ora Inizio Diffusione 22 Luglio 2024 16:52:02	Euronext Milan
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Societa' : FINCANTIERI

Identificativo Informazione
Regolamentata : 193633

Utenza - Referente : FINCANTIERIN02 - Dado

Tipologia : REGEM

Data/Ora Ricezione : 22 Luglio 2024 16:52:02

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Oggetto : FINCANTIERI Notice of change in share
capital. Filing of the statement pursuant to art.
2444 c.c. and of the updated By-laws

Testo del comunicato

Vedi allegato

NOTICE OF CHANGE IN SHARE CAPITAL.

FILING OF THE STATEMENT PURSUANT TO ARTICOLO 2444 OF THE ITALIAN CIVIL CODE AND OF THE UPDATED COMPANY BY-LAWS

Fincantieri S.p.A. ("Fincantieri" or the "Company") communicates, pursuant to article 85-bis of Consob Regulation 11971/1999, the new composition of its share capital, fully subscribed and paid up, following the full subscription of the rights issue, against cash consideration, on a divisible basis (*scindibile*), for a total amount of Euro 399,338,854.20 (of which Euro 15,241,941 to be allocated to share capital and Euro 384,096,913.20 to be allocated to share premium) resolved on 11 June 2024, by the Board of Directors of Fincantieri in execution of the mandate granted by the extraordinary shareholders' meeting of Fincantieri on the same date, the terms and conditions of which were set by the Board of Directors on 20 June 2024 (the "Rights Issue").

As part of the Rights Issue, no. 152,419,410 new Fincantieri ordinary shares with no par value (the "New Shares") have been issued. The New Shares are paired with no. 152,419,410 "2024-2026 Fincantieri Warrants" traded on Euronext Milan, organized and managed by Borsa Italiana S.p.A.

The following table shows the current composition of the share capital of the Company, highlighting the previous one:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	No. of shares	Par Value	Euro	No. of Shares	Par Value	Euro	No. of Shares	Par Value
Total, of which:	878,222,666.7	322,384,546	With no expressed par value	862,980,725.70	169,965,136	With no expressed par value	15,241,941	152,419,410	-
Ordinary shares with regular entitlement:	878,222,666.7	322,384,546	With no expressed par value	862,980,725.70	169,965,136	With no expressed par value	15,241,941	152,419,410	-
Current coupon number:1									

In accordance with Article 2444 of the Italian Civil Code, the certification of completion of the Rights Issue has been filed with and registered in the Companies' Register of Venezia Giulia today, along with the new version of Fincantieri's bylaws, updated with the new amount of share capital. The new version of Fincantieri's bylaws is made available to the public on the Company's website (www.fincantieri.com) in the section "Governance and Ethics – Corporate Governance System – Bylaws" and on the website of the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.it).

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Fincantieri is one of the world's largest shipbuilding groups, the only one active in all high-tech marine industry sectors. It is leader in the construction and transformation of cruise, naval and oil & gas and wind offshore vessels, as well as in the production of systems and component equipment, after-sales services and marine interiors solutions. Thanks to the expertise developed in the management of complex projects, the Group boasts first-class references in infrastructures, and is a reference player in digital technologies and cybersecurity, electronics and advanced systems.

With over 230 years of history and more than 7,000 ships built, Fincantieri maintains its know-how, expertise and management centres in Italy, here employing 10,000 workers and creating around 90,000 jobs, which double worldwide thanks to a production network of 18 shipyards operating in four continents and with almost 21,000 employees.

www.fincantieri.com

FINCANTIERI

Press Office

Tel. +39 040 3192473

press.office@fincantieri.it

Investor Relations

Tel. +39 040 3192111

investor.relations@fincantieri.it

Fine Comunicato n.1616-110-2024

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