

|  |   |                |
|--|---|----------------|
| Informazione<br>Regolamentata n.<br>0260-64-2024 | Data/Ora Inizio Diffusione<br>23 Luglio 2024 17:38:07 | Euronext Milan |
|--|---|----------------|

Societa' : TESSELLIS

Identificativo Informazione  
Regolamentata : 193688

Utenza - Referente : TISCALIN07 - Capoccia

Tipologia : REGEM

Data/Ora Ricezione : 23 Luglio 2024 17:38:07

Data/Ora Inizio Diffusione : 23 Luglio 2024 17:38:07

Oggetto : Tessellis S.p.A. - Notification of change in share  
capital

*Testo del comunicato*

Vedi allegato



## Notice of change in share capital

Cagliari, 22/07/2024

Tessellis S.p.A. (the "Company" or "Tessellis"), following the filing on July 22, 2024 with the Companies' Register of Cagliari of the certificate referred to in Article 2444 of the Italian Civil Code, announces the new amount of its share capital.

|   | Current share capital |                    |                       | Previous share capital |             |                       |
|---|-----------------------|--------------------|-----------------------|------------------------|-------------|-----------------------|
|   | Euro                  | n. shares          | Nominal Unit Value    | Euro                   | n. shares   | Nominal Unit Value    |
| Total of which:                                     |                       |                    |                       |                        |             |                       |
| Ordinary Shares (Dividend shares) Current number: 2 | <b>205,513,818.32</b> | <b>234,964,873</b> | Without nominal value | 205,013,818.32         | 234,067,207 | Without nominal value |
| <b>Listed</b> (ISIN IT0005496473)                   | <b>205,513,818.32</b> | <b>234,964,873</b> | Without nominal value | 205,013,818.32         | 234,067,207 | Without nominal value |
| <b>Non listed</b>                                   | -                     | -                  |                       | -                      | -           |                       |

|                              | N. of convertible securities exercised | N. of outstanding bonds |
|------------------------------|--|-------------------------|
| Convertible Bonds            | 5                                      | 15                      |
| Shares                       |  |                         |
| Convertible preferred shares |  |                         |
| Warrant                      |  |                         |

The change in capital was executed by virtue of the request for conversion, submitted on 18 July 2024 by Nice Green S.A. (N&G), of five bonds (N. 41-45) of the convertible and converting bond (in respect to the total of 20 bonds subscribed on 8 July 2024 by N&G), against which 897,666 new Tessellis ordinary shares, without par value, listed with ISIN IT0005496473, were issued on 22 July 2024.

### TESSELLIS

Headquarters Località Sa Illetta km 2.300, 09123 Cagliari, Italy | Tel. +39 070 4601 1

Shareholders' Capital 205,513,818.32 fully paid-up | VAT 02375280928 | R.E.A. 191784 | C.C.I.A.A. Cagliari

| tessellis.it



It should be noted that the conversion price identified based on the contractual agreements was set at EUR 0.557.

**Investor Relations Officer**

Patrizia Tammaro Silva [patrizia.tammarosilva.consultant@tiscali.com](mailto:patrizia.tammarosilva.consultant@tiscali.com)  
+39 335 7959913

**Press Office**

Ilenia Loi [ilenia.loi@tiscali.com](mailto:ilenia.loi@tiscali.com)  
+39 070 46011

**About Tessellis**

*Tessellis S.p.A. (listed Euronext Milan: TSL) is the holding company of the Group formed by the merger of Linkem Retail and Tiscali S.p.A. It includes among its business areas that of Tiscali Italia S.p.A., a national operator among the first in the ultrabroadband segment (FWA - Fixed Wireless Access and FTTH - Fiber To The Home), the portal [www.tiscali.it](http://www.tiscali.it), one of the main Italian news portals, with about 8 million visitors per month to its credit, as well as the advertising concessionaire Vevisible S.r.l..*

