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Societa' : THE ITALIAN SEA GROUP

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Oggetto : The Italian Sea Group SpA Announces the
Admission of the Company's Ordinary Shares
to the Star Segment of Euronext Milan

Testo del comunicato

Vedi allegato

THE ITALIAN SEA GROUP

PRESS RELEASE

THE ITALIAN SEA GROUP S.P.A.

ANNOUNCES THE ADMISSION OF THE COMPANY'S ORDINARY SHARES TO THE STAR SEGMENT OF EURONEXT MILAN

Marina di Carrara, Carrara, 30 July 2024 – **The Italian Sea Group S.p.A.** (“**TISG**” or the “**Company**”), global player in luxury yachting listed on Euronext Milan (“**EXM**”), regulated market managed by Borsa Italiana, announces that on July 29, 2024 Borsa Italiana has granted to the Company's ordinary shares (ISIN IT0005439085) the STAR qualification, with proceeding no. 9008.

Traded on the Euronext Milan market managed by Borsa Italiana since 8 June 2021, TISG's ordinary shares will start trading on the STAR segment of Euronext Milan from 6 August 2024.

Giovanni Costantino, Founder & CEO of TISG, commented:

“We are extremely proud of having achieved the admission to the STAR segment. This result represents an important milestone for The Italian Sea Group and will allow the Company to strengthen its visibility in international financial markets, as well as its commitment to shareholders and all stakeholders.

The obtainment of the STAR qualification confirms the respect of strict conditions regarding transparency, governance, communication, and financial soundness, values which TISG has always pursued with determination.

In the future we will continue working with the same dedication and passion to keep exceeding the markets' expectation through a sound business strategy and further reinforcing our positioning at the top of the global luxury industry.”

Intermonte will act as a Specialist for the Company, in accordance with the provisions of the Regulations and Instructions to the Regulations of the markets organized and managed by Borsa Italiana S.p.A.

THE ITALIAN SEA GROUP

The press release is available in the “Financial Press Releases” in the Company’s website at the address <https://investor.theitalianseagroup.com/en/press-releases/> and on the authorized storage mechanism “eMarket Storage” www.emarketstorage.it

This document is an English courtesy translation from Italian. The Italian original shall prevail in case of differences in interpretation and/or factual errors.

The Italian Sea Group is a global operator in luxury yachting, listed on Euronext Milan (“EXM”) and active in the construction and refit of motor yachts and sailing yachts up to 140 metres. The Company, led by Italian entrepreneur Giovanni Costantino, operates on the market with the brands Admiral, renown for elegant and prestigious yachts, Tecnomar, known for its sporty features, cutting-edge design and high performance, Perini Navi, excellence in the design and construction of large sailing yachts, and Picchiotti, historical brand in the Italian yachting industry featuring classic and elegant lines. The Company also has a business unit named NCA Refit that manages the maintenance and refit services for yachts over 60 metres. In line with its strategic positioning, The Italian Sea Group has partnered with important Italian luxury brands: **Giorgio Armani** – to develop yachts penned by the designer, highlighting the merger of two excellence Ambassadors of Italian style in fashion and yachting – and **Automobili Lamborghini** – to design and produce “Tecnomar for Lamborghini 63”, a limited-edition motor yacht featuring extraordinary performances and quality beyond limits. According to the Global Order Book 2024, international ranking by Boat International, The Italian Sea Group is the first Italian superyacht builder for yachts over 50 metres.

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