

Informazione Regolamentata n. 1944-21-2024	Data/Ora Inizio Diffusione 30 Luglio 2024 11:40:03	Euronext Star Milan
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Societa' : UNIEURO

Identificativo Informazione  
Regolamentata : 193979

Utenza - Referente : UNIEURON04 - La Rana

Tipologia : REGEM

Data/Ora Ricezione : 30 Luglio 2024 11:40:03

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Oggetto : Fnac Darty and Ruby file the Offer Document  
with CONSOB

*Testo del comunicato*

Published by Unieuro S.p.A. upon request of Fnac-Darty S.A. and RUBY Equity Investment S.  
à.r.l.

# FNAC DARTY

Published by Unieuro S.p.A. upon request of Fnac-Darty S.A. and RUBY Equity Investment S.à.r.l.  
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## PRESS RELEASE

### **Fnac Darty and Ruby file the Offer Document with CONSOB**

NOTICE PURSUANT TO ARTICLE 37-TER, PARAGRAPH 3, OF THE REGULATION ADOPTED BY CONSOB BY RESOLUTION NO. 11971 OF MAY 14, 1999, AS SUBSEQUENTLY INTEGRATED AND AMENDED (THE "ISSUERS' REGULATION").

With reference to the voluntary public tender and exchange offer (the "Offer") pursuant to Articles 102 and 106, paragraph 4, of the Italian Legislative Decree no. 58 of February 24, 1998, as subsequently integrated and amended (the "CFA"), announced by Fnac Darty SA ("Fnac Darty") and RUBY Equity Investment S.à.r.l. ("Ruby" and together with Fnac Darty, the "Offerors") on July 16, 2024, pursuant to Article 102, paragraph 1, of the CFA, for all of the no. 19,785,209 ordinary shares of Unieuro S.p.A. ("Unieuro") not already held by the Offerors, including the treasury shares directly or indirectly held, from time to time, by Unieuro, the Offerors announce that they filed today with CONSOB, pursuant to article 102, paragraph 3, of the CFA and article 37-ter of the Issuers' Regulation, the offer document (the "Offer Document").

The Offer Document will be published at the end of the review carried out by CONSOB pursuant to article 102, paragraph 4, of the CFA.

Pending the publication of the Offer Document, please refer to the notice pursuant to article 102, paragraph 1, of the CFA, published on the website of Unieuro ([www.unieurospa.com](http://www.unieurospa.com)) and on the website of Fnac Darty ([www.fnacdarty.com](http://www.fnacdarty.com)), which contains a detailed description of the key elements of the Offer.

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#### **Legal Disclaimer**

*The Offer is being launched exclusively in Italy and will be made on a non-discriminatory basis and on equal terms to all holders of Unieuro shares, as set out in the notice published pursuant to Article 102 of Italian Legislative Decree No. 58 of February 24, 1998 and as further described in the Offer Document that will be published in accordance with the applicable regulations.*

*The Offer has not been and will not be made in the United States of America (including its territories and possessions, any state of the United States of America and the District of Columbia) (the "United States"), Canada, Japan, Australia and any other jurisdictions where making the Offer or tendering therein would not be in compliance with the securities or other laws or regulations of such jurisdiction or would require any registration, approval or filing with any regulatory authority (such jurisdictions, including the United States, Canada, Japan and Australia, the "Excluded Countries"), by using national or international instruments of communication or commerce of the Excluded Countries (including, by way of illustration, the postal network, fax, telex, e-mail, telephone and*

# FNAC DARTY

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internet), through any structure of any of the Excluded Countries' financial intermediaries or in any other way. No actions have been taken or will be taken to make the Offer possible in any of the Excluded Countries.

Copies, full or partial, of any documents relating to the Offer, including this press release, are not and should not be sent, or in any way transmitted, or otherwise distributed, directly or indirectly, in the Excluded Countries. Any person receiving any such documents shall not distribute, send or dispatch them (whether by post or by any other mean or device of communication or international commerce) in the Excluded Countries. Any document relating to the Offer, including this press release, do not constitute and shall not be construed as an offer of financial instruments addressed to persons domiciled and/or resident in the Excluded Countries. No securities may be offered or sold in the Excluded Countries without specific authorization in accordance with the applicable provisions of the local law of the Excluded Countries or a waiver thereof.

This press release is not an offer to sell or a solicitation of offers to purchase or subscribe for shares.

This press release and the information contained herein are not for distribution in or into the United States. This press release does not constitute, or form part of, an offer to sell, or a solicitation of an offer to purchase, any securities in the United States. The securities of Fnac Darty have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States absent registration or an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States.

## About Fnac Darty

Operating in 13 countries, Fnac Darty is a European leader in the retail of entertainment and leisure products, consumer electronics and domestic appliances. The Group, which has almost 25,000 employees, has a multi-format network of more than 1,000 stores at the end of December 2023, and is ranked as a major e-commerce player in France (more than 27 million unique visitors per month on average) with its three merchant sites, [fnac.com](http://fnac.com), [darty.com](http://darty.com) and [natureetdecouvertes.com](http://natureetdecouvertes.com). A leading omnichannel player, Fnac Darty's revenue was around €8 billion in 2023, 22% of which was realized online. For more information: [www.fnacdarty.com](http://www.fnacdarty.com)

## CONTACTS

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