

Informazione Regolamentata n. 20040-63-2024	Data/Ora Inizio Diffusione 31 Luglio 2024 15:17:21	Euronext Growth Milan
---	---	-----------------------

Societa' : EXPERT.AI

Identificativo Informazione
Regolamentata : 194069

Utenza - Referente : EXPERTSYSTN02 - Francesca Spaggiari

Tipologia : 3.1

Data/Ora Ricezione : 31 Luglio 2024 15:17:21

Data/Ora Inizio Diffusione : 31 Luglio 2024 15:17:21

Oggetto : Subscription by GUM Group S.p.A. of
unsubscribed shares and final results of the
capital increase which is fully subscribed

Testo del comunicato

Vedi allegato



PRESS RELEASE

SUBSCRIPTION BY GUM GROUP S.P.A. OF UNSUBSCRIBED SHARES RELATING TO THE CAPITAL INCREASE AND FINAL RESULTS OF THE CAPITAL INCREASE WHICH IS FULLY SUBSCRIBED

July 31, 2024

Expert.ai S.p.A. (the "**Company**" or "**Expert.ai**"), following the press release published on July 30, 2024, announces that today GUM Group S.p.A. has subscribed all the remaining no. 148,419 new shares (the "**New Shares**") – deriving from the capital increase approved by the Extraordinary Shareholders' Meeting on May 22 and whose terms and conditions were set by the Board of Directors on June 28, 2024 ("**Capital Increase**") – which remained unsubscribed following the stock exchange offer of unexercised option rights, for a total value of Euro 163,260.90.

Therefore, the Capital Increase has been fully subscribed, for an amount of total no. 26,970,471 New Shares, representing 100% of the total New Shares offered, equal to an aggregate value of Euro 29,667,518.10.

Pursuant to Article 2444 of the Italian Civil Code, the certification concerning the subscription of the Capital Increase, indicating the new share capital, will be filed with the competent Companies' Register within the terms set forth by law.

THIS COMMUNICATION DOES NOT CONSTITUTE AN OFFER OR SOLICITATION TO PURCHASE OR SUBSCRIBE FOR ANY SECURITIES. THE SECURITIES HAVE NOT BEEN AND WILL NOT BE REGISTERED IN THE UNITED STATES, AUSTRALIA, CANADA OR JAPAN OR IN ANY OTHER COUNTRY IN WHICH SUCH OFFER OR SOLICITATION IS SUBJECT TO AUTHORIZATION BY LOCAL AUTHORITIES OR OTHERWISE PROHIBITED BY LAW. THIS DOCUMENT IS NOT INTENDED FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR TO THE UNITED STATES, CANADA, JAPAN, AUSTRALIA OR OTHER COUNTRIES WHERE IT MAY BE PROHIBITED BY LAW.

This press release is available on the Company website www.expert.ai and at www.emarketstorage.com

Expert.ai (EXAI:IM) is the leading enterprise AI company solving complex language challenges. Our solutions deliver key information for publishers, streamline operations for insurers, drive revelations for pharmaceutical giants, and enhance customer interactions within financial services – all while automating traditional labor intensive methods. By combining deep domain expertise with the finest attributes of Large Language Models, Machine Learning, and Symbolic AI, we are at the leading edge of linguistic advancements in hybrid AI. With a global presence in Europe and North America, we proudly serve clients that include AXA XL, Zurich Insurance Group, Generali, Sanofi, EBSCO, The Associated Press, Bloomberg INDG, and Dow Jones.

For more information visit <https://www.expert.ai/>

Contacts



Expert.ai

Investor Relations
Stefano Spaggiari
ir@expert.ai

Communication

Francesca Spaggiari
ufficiostampa@expert.ai
Tel. +39 059 894011

CDR Communication S.r.l.

Investor Relations
Vincenza Colucci
vincenza.colucci@cdr-communication.it
Tel. +39 335 6909547

Media Relations

Martina Zuccherini
martina.zuccherini@cdr-communication.it
Tel. +39 339 4345708

Euronext Growth Advisor

Integrae SIM S.p.A.
info@integraesim.it
Tel: +39 02 9684 6864

Specialist

MIT SIM S.p.A.
andrea.scarsi@mitsim.it
Tel. + 39 02 30561 276

Fine Comunicato n.20040-63-2024

Numero di Pagine: 4