

Informazione Regolamentata n. 20053-32-2024	Data/Ora Inizio Diffusione 31 Luglio 2024 15:22:05	Euronext Star Milan
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Societa' : TINEXTA

Identificativo Informazione  
Regolamentata : 194071

Utenza - Referente : TINEXTANSS01 - MASTRAGOSTINO

Tipologia : 3.1

Data/Ora Ricezione : 31 Luglio 2024 15:22:05

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Oggetto : Obtained the Golden Power clearance in  
relation to the Defence Tech call option and the  
following mandatory tender offer

*Testo del comunicato*

Vedi allegato



# TINEXTA

## PRESS RELEASE

## TINEXTA, OBTAINED THE GOLDEN POWER CLEARANCE IN RELATION TO THE DEFENCE TECH CALL OPTION AND THE FOLLOWING MANDATORY TENDER OFFER

**Rome, July 31, 2024.** Following what has been announced with the press release as at July 11, 2024, with reference to the call option concerning the participations owned by Comunimpresa S.r.l. and GE.DA Europe S.r.l. in the corporate capital of Defence Tech Holding S.p.A. Società Benefit (“**Defence Tech**”), Tinexta S.p.A., leading company in the Digital Trust, Cybersecurity and Business Innovation services, announces that its entirely owned company Tinexta Defence S.r.l. has received from the Presidency of the Council of the Ministers the clearance for the transfer of the participation object of the aforementioned call option and to the subsequent mandatory tender offer, without prejudice to the provisions and conditions relating to the national defence and security field at the time provided by the Decree of the Presidency of the Council of the Ministers of June 7, 2018, in relation to the purchase of Next Ingegneria dei Sistemi S.p.A., company indirectly controlled by Defence Tech.

The corporate transactions following the mandatory tender offer, such as the contribution in kind into Tinexta Defence S.r.l. of the participation owned by Starlife S.r.l. in Defence Tech, shall be subject to the Golden Power clearance.

The transfer of the participation object of the call option is expected to be carried out on August 5, 2024, being understood that the resolution concerning the price of the mandatory tender offer will be taken before that date.

### TINEXTA SpA

Tinexta is an industrial Group that offers innovative solutions for the digital transformation and growth of companies, professionals and institutions. Listed on the Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries from Europe to Latin America with over 2,500 employees, Tinexta is active in the strategic Digital Trust, Cyber Security and Business Innovation sectors. As at 31 December 2023, the Group reported consolidated revenues of € 395.8 million, Adjusted EBITDA of € 103.0 million and Net profit of € 69.9 million.

[tinexta.com](https://www.tinexta.com) | Stock ticker: TNXT, ISIN Code IT0005037210

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