

Informazione Regolamentata n. 0902-71-2024	Data/Ora Inizio Diffusione 1 Agosto 2024 16:38:06	Euronext Milan
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Societa' : PRYSMIAN

Identificativo Informazione  
Regolamentata : 194177

Utenza - Referente : PRYSMIANN05 - Bifulco

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Oggetto : Prysmian S.p.A.: change in share capital and updated By-laws

*Testo del comunicato*

Vedi allegato

## PRESS RELEASE

**CHANGE IN SHARE CAPITAL AND NEW BY-LAWS  
REDEMPTION OF BONDS NOT CONVERTED INTO SHARES OF THE €750 MILLION BOND ISSUED IN  
FEBRUARY 2021**

Milan, 1 August 2024 - We hereby notify the new composition of the paid-up share capital of Prysmian S.p.A. (the "**Company**"), following the conversion requests relating to "€750,000,000 Equity Linked Bonds due 2026", admitted to listing on the Vienna MTF of the Vienna Stock Exchange with ISIN XS2294704007 (the "**Bond**"), received during the period from June 16<sup>th</sup> to July 12<sup>th</sup>, 2024.

More precisely, the Company issued:

- on July 12<sup>th</sup>, 2024, no. 5,711,361 ordinary shares, with the conversion of bonds for an amount of Euro 229,800,000,
- on July 31<sup>st</sup>, 2024, no. 5,475,245 ordinary shares, with the conversion of bonds for an amount of Euro 220,300,000,

pursuant to the resolution of capital increase passed by the Company's Extraordinary Shareholders' Meeting of April 28<sup>th</sup>, 2021, serving the abovementioned bonds, whose convertibility was also approved by the same Shareholders' Meeting

The notice of change in share capital has been filed with the competent Companies' Register today.

The updated Company's by-laws is available since today, on the Company's website at [www.prysmian.com](http://www.prysmian.com) and in the mechanism for the central storage of regulated information at [www.emarketstorage.com](http://www.emarketstorage.com).

As announced on June 10<sup>th</sup> to the Bondholders, the Company redeemed on July 19<sup>th</sup> the residual bonds for which conversion into ordinary shares of the Company had not been requested by July 12<sup>th</sup>, in the amount of 300,000 euros. Moreover, on July 19<sup>th</sup> the Bond was delisted from the Vienna Stock Exchange.

TABLE 1

	Current share capital			Previous share capital			Change		
	Euro	no. of shares	Unit Value	Euro	no. of shares	Unit Value	Euro	no. of shares	Unit Value
Total of which:	29,570,541.90	295,705,419	€ 0.10	28,451,881.30	284,518,813	€ 0.10	1,118,660.60	11,186,606	€ 0.10
Ordinary shares (Regular entitlement: 1/1/24) Current coupon number: 19	29,570,541.90	295,705,419	€ 0.10	28,451,881.30	284,518,813	€ 0.10	1,118,660.60	11,186,606	€ 0.10

TABLE 2

	Number of securities converted	Number of securities outstanding	New total nominal value
Convertible Bonds	4,501	-	-

**Prysmian**

Prysmian is a global cabling solutions provider leading the energy transition and digital transformation. By leveraging its wide geographical footprint and extensive product range, its track record of technological leadership and innovation, and a strong customer base, the company is well-placed to capitalise on its leading positions and win in new, growing markets. Prysmian's business strategy perfectly matches key market drivers by developing resilient, high-performing, sustainable and innovative cable solutions in the segments of Transmission, Power Grid, Electrification and Digital Solutions. Prysmian is a public company listed on the Italian Stock Exchange, with almost 150 years of experience, about 30,000 employees, 108 plants and 26 R&D centres in over 50 countries, and sales of over €15 billion in 2023.

**For more info:**

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