

Informazione Regolamentata n. 20162-43-2024	Data/Ora Inizio Diffusione 5 Agosto 2024 19:25:10	Euronext Growth Milan
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Societa' : RELATECH

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Regolamentata : 194415

Utenza - Referente : RELATECHN02 - SANTORO

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Oggetto : RELATECH: NOTICE CONCERNING THE
SUBSTANTIAL CHANGE OF SIGNIFICANT
SHAREHOLDERS FOLLOWING THE
ACQUISITION BY GEMINI BIDCO S.R.L.

Testo del comunicato

Vedi allegato



PRESS RELEASE

RELATECH: NOTICE CONCERNING THE SUBSTANTIAL CHANGE OF SIGNIFICANT SHAREHOLDERS FOLLOWING THE ACQUISITION BY GEMINI BIDCO S.R.L. OF THE STAKE EQUAL TO 53.24% OF THE SHARE CAPITAL (53.82% OF VOTING RIGHTS) HELD BY PASQUALE LAMBARDI AND GAXDER S.R.L. IN RELATECH S.P.A.

Milan, 5th of August 2024

Relatech S.p.A., Digital Enabler Solution Know-how (D.E.S.K.) Company ("**Relatech**" or the "**Company**") listed on the Euronext Growth Milan market (Ticker: RLT), hereby announces, pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulations, that, following the completion of the acquisition by Gemini BidCo S. r.l. ("**Gemini BidCo**"), a special purpose vehicle indirectly controlled by Bregal Unternehmerkapital IV SCSp, Bregal Unternehmerkapital IV-A SCSp, Bregal Unternehmerkapital IV-B SCSp and Bregal Unternehmerkapital IV Funding Feeder SCSp, of the 53.24% interest in the share capital held by Ing. Pasquale Lambardi and by Gaxder S.r.l. (a company wholly owned by Pasquale Lambardi, hereinafter '**Gaxder**'), Pasquale Lambardi (also on behalf of Gaxder) and Gemini BidCo informed the Company today, respectively, that they have sold and acquired significant stakes in Relatech's share capital.

In more detail:

- the voting rights that were in the aggregate directly and indirectly (through Gaxder) attributable to Pasquale Lambardi fell below the significance threshold of 5% of the voting rights in Relatech, from 53.82% to 0.0%;
- Gemini BidCo exceeded the relevance threshold of 50% of the voting rights in Relatech, having acquired a stake conferring 53.82% of the voting rights. More specifically, Gemini BidCo's stake corresponds to 23,080,469 shares, conferring 53.82% of the voting rights in Relatech.

Based on the communications received from the shareholders and the information available to the Company to date, the Company reports that, based on the latest information in its possession, Relatech's current shareholding structure is as follows:



Shareholder	Number of shares	% of share capital	Number of voting rights	% of voting rights
Gemini BidCo S,r,l,	23,080,469	53,24%	23,080,469	53,82%
Own shares	466,914	1,08%	-	-
Market	19,805,590	45,68%	19,805,590	46,18%
Total	43,352,973	100%	42,886,059(*)	100%

(*) Excluded from the number of voting rights are the treasury shares held by the Company (466,914, representing approximately 1,08% of Relatech's share capital), the voting rights of which are suspended pursuant to Article 2357-ter, Section 2, of the Italian Civil Code.

According to the communication disseminated pursuant to Article 102, paragraph 1, of Legislative Decree No. 58/1998 and Article 37 of the Issuers' Regulations adopted by Consob resolution No. 11971 of 14 May 1999, by Relatech on behalf of Gemini BidCo on 1 August 2024, Gaxder holds a 27.22% stake in the share capital of Gemini Investment II S.à r.l., a company incorporated under Luxembourg law that indirectly controls Gemini BidCo. For further information, please refer to the communication pursuant to Article 102 of Legislative Decree No. 58/1998 available on the Company's website, section "Investor Relations / OPA 2024".

Pursuant to Article 26 of the Euronext Growth Milan Issuers' Regulation, updated information on the composition of the Company's shareholding structure is available on the Company's website www.relatech.com, section "Investor Relations / Shareholder Information".



This press release is online at www.relatech.com (Investor Relations/Press Release section)
www.emarketstorage.com,

Relatech (ticker RLT ISIN IT0005433740), Digital Enabler Solution Know-how (DESK) Company listed on the Euronext Growth Milan market since June 2019, has been active for over twenty years in Digital Enabler frontier technologies, such as Cloud, Cybersecurity, IoT, Big Data, Blockchain, Machine Learning, Relatech is the reference partner for Digital Innovation of companies and leads a group of companies highly specialized in Digital Enabler Technologies united by the common mission of supporting customers in the digital transformation process, Relatech constantly invests in Open Innovation with an intense R&D activity carried out by internal hubs in collaboration with universities and national research centres, Thanks to the RePlatform digital platform and the know-how deriving from the ecosystem of scientific and technological partners, Relatech develops digital services and solutions capable of innovating the business model of its customers, guaranteeing sustainable business growth for all those companies that see in the process of digital innovation the key to current and future success,

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