

Informazione Regolamentata n. 0915-21-2024	Data/Ora Inizio Diffusione 6 Agosto 2024 14:27:00	Euronext Star Milan
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Societa' : LANDI RENZO

Identificativo Informazione
Regolamentata : 194468

Utenza - Referente : LANDIN03 - Cilloni

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 6 Agosto 2024 14:27:00

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Oggetto : PR - Publication of the excerpt and essential
information concerning shareholders agreement

Testo del comunicato

Vedi allegato

Press Release

August 6, 2024



Landi Renzo: Publication of the excerpt and essential information concerning shareholders' agreements, pursuant to Article 122 of Legislative Decree no. 58/1998 (the "TUF") and Articles 129, 130 and 131 of Consob Regulation no. 11971/1999 as subsequently amended and supplemented (the "Issuers' Regulation")

Cavriago (Reggio Emilia), August 6, 2024

Landi Renzo S.p.A. (the "**Company**") hereby announces that, pursuant to Article 122 of the TUF and Article 129, 130 and 131 of the Issuers' Regulation, the following documents are available to the public on the Company's website (www.landirenzogroup.com, Investors section) and at the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.com): **(i)** copy of the excerpt regarding the shareholders' agreements included in the investment agreement (the "**Investment Agreement**") signed on August 1, 2024 between GBD Green by definition S.p.A. ("**GBD**"), as majority shareholder of the Company, on the one hand, and Invitalia – Agenzia nazionale per l'attrazione degli investimenti e lo sviluppo d'impresa S.p.A. ("**Invitalia**"), as the managing entity *ex lege* of the enterprises safeguard Fund ("**Fondo salvaguardia imprese**") promoted by the Ministry of Enterprise and Made in Italy (the "**Fund**"), on the other hand, as well as, limited to certain provisions, Girefin S.p.A. ("**Girefin**"), Gireimm S.r.l. ("**Gireimm**" and, together with Girefin, the "**Landi Shareholders**") and Itaca GAS S.r.l. ("**Itaca GAS**" and, together with Landi Shareholders, the "**GBD Shareholders**"), governing the terms and conditions relating to the completion of a capital increase transaction involving the Fund's investment into the Company's shareholder structure, in the context of a financial optimization project with reshaping of the Company's medium and long term financing arrangements (the "**Transaction**"), approved by the Company's Board of Directors on July 17, 2024. The Investment Agreement, executed on 1 August 2024, contains shareholders' agreements and includes, as annexes, **(a)** the amendment agreement that on the date of the closing of the Transaction will be signed between Landi Shareholders and Itaca Gas (the "**Amendment Agreement 2024**"), relating to the shareholders' agreement entered into on July 14, 2022 between Landi Shareholders and Itaca GAS (the "**Shareholders' Agreement of GBD Shareholders**"), concerning, *inter alia*, the circulation of GBD shares and the governance of GBD and the Company, **(b)** the shareholders' agreement that on the date of the closing of the Transaction will be signed between GBD Shareholders and Invitalia (the "**Shareholders' Agreement of GBD Shareholders Invitalia**"), concerning certain commitments undertaken by the GBD Shareholders with reference to the circulation of the shares of GBD itself, and **(c)** the shareholders' agreement that on the date of the closing of the Transaction will be signed between GBD and Invitalia (the "**Shareholders' Agreement of GBD Invitalia**"), concerning certain rules relating to the circulation of the shares held by them in the Company as well as certain rights of Invitalia, (published in the newspaper "Milano Finanza" on August 6, 2024); **(ii)** essential information regarding the Investment Agreement, the Shareholders' Agreement of GBD Shareholders Invitalia and the Shareholders' Agreement of GBD Invitalia; **(iii)** updated essential information regarding the Shareholders' Agreement of GBD Shareholders as amended by the Amendment Agreement 2024.

Press Release

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This press release is also available on the Company's website at the following address
www.landirenzogroup.com

Landi Renzo is the global leader in the Natural Gas, biomethane and hydrogen sustainable mobility and infrastructure sector. The Group stands out for its extensive presence at global level in over 50 countries, generating nearly 90% of its revenues abroad. Landi Renzo S.p.A. has been listed on the Euronext STAR Milan segment of Borsa Italiana since June 2007.

This press release is a translation. The Italian version will prevail.

LANDI RENZO

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