

|   |  |                     |
|---|--|---------------------|
| Informazione<br>Regolamentata n.<br>20176-30-2024 | Data/Ora Inizio Diffusione<br>7 Agosto 2024 15:43:02 | Euronext Star Milan |
|---|--|---------------------|

Societa' : SALCEF GROUP

Identificativo Informazione  
Regolamentata : 194525

Utenza - Referente : SALCEFGROUPN02 - Salciccia

Tipologia : 3.1

Data/Ora Ricezione : 7 Agosto 2024 15:43:02

Data/Ora Inizio Diffusione : 7 Agosto 2024 15:43:01

Oggetto : Total amount of voting rights

*Testo del comunicato*

Vedi allegato



## Investor Relations & Sustainability - Alessio Crosa

Email: [investor.relations@salcefgroup.com](mailto:investor.relations@salcefgroup.com) - Ph: +39 06 416281

### Press Release

## Notice on total amount of voting rights

(pursuant art. 85-bis, paragraph 4-bis of CONSOB Regulation no. 11971/1999)

Rome, 7 August 2024 - Salcef Group S.p.A. (the “**Company**”), pursuant art. 85-bis, paragraph 4-bis of CONSOB Regulation no. 11971/1999 of 14 May 1999, gives notice of the total amount of the voting rights as of today, following and as a result of the accrual of the increased voting rights that took place on 11 July 2024 in relation to no. 9,892,522 ordinary shares held by the shareholder Salbid S.p.A., pursuant to art. 127-quinquies of Legislative Decree no. no. 58/1998 and in compliance with the provisions of article 8 of the Articles of Association.

In particular, it should be noted that - based on the information available to the Issuer - as of 7 August 2024:

- the share capital of the Company, fully subscribed and paid up, is equal to Euro 141,544,532.20 and is made of no. 62,399,906 ordinary shares without nominal value. The Company owns 1,473,249 treasury shares, whose voting right is suspended pursuant art. 2357-ter, paragraph 2 of the civil code;
- notwithstanding the general rule that assigns one voting right to each share, pursuant to Article 8 of the Articles of Association, in accordance with Article 127-quinquies of Legislative Decree no. 58/1998, to each share owned by the same subject for a continuous period of at least 36 months from the date of registration in the Special List specifically set up, no. 2 votes are attributed. To date, some shareholders have requested registration in the Special List of no. 3,205,420 shares to benefit from the increased voting rights and, as of today, no. 37,209,224 shares belonging to the shareholder Salbid S.p.A. accrued the benefit.

The table below shows the data related to the outstanding shares and the number of voting rights, with evidence of the changes.

| Type of Shares  | PREVIOUS SITUATION |                                | CURRENT SITUATION |                                |
|---|--------------------|--------------------------------|-------------------|--------------------------------|
|   | No. Shares         | No. Voting rights <sup>1</sup> | No. Shares        | No. Voting rights <sup>1</sup> |
| Ordinary without increased voting rights<br>ISIN IT0005388266 | 35,083,204         | 35,083,204                     | 25,190,682        | 25,190,682                     |
| Ordinary with increased voting rights<br>ISIN IT0005441057    | 27,316,702         | 54,633,404                     | 37,209,224        | 74,418,448                     |
| <b>TOTAL</b>  | <b>62,399,906</b>  | <b>89,716,608</b>              | <b>62,399,906</b> | <b>99,609,130</b>              |

(1) Treasury Shares included in the calculation

Salcef Group is an Italian excellence designing, developing, and producing solutions for sustainable mobility. Serving the market for over 70 years, the Group is now a global leading player providing the railway industry with a comprehensive ecosystem of products and services. Its 7 operative Business Units and 15 operating companies are a unique combination of specialization and integration, the result of continuous investments in innovation and external growth. The Group has over 2,000 employees, boasts a fleet of more than 1,100 railway machines, and, in 2023, achieved a consolidated turnover of 795 million euros. Headquartered in Rome, the Group has an industrial presence also in Germany and the United States, managing business activities across 5 continents with 6 production sites - 5 in Italy and 1 in the United States. Publicly listed since 2019, in October 2021, Salcef Group joined the Euronext STAR Milan Segment. Since 1975, it has been under the control of the Salcicca family and is currently led by the brothers Gilberto and Valeriano, serving respectively as Chairman and CEO.



All shares have regular entitlement (coupon no. 6).

The List referred to in art. 8 of the Articles of Association is available on Salcef Group website [www.salcef.com](http://www.salcef.com) in the *Investor Relations/Share Capital and Shareholding* section.

This press release is available on the Salcef Group website <https://www.salcef.com> in the *Investor Relations/Price Sensitive Press Releases* section.

Fine Comunicato n.20176-30-2024

Numero di Pagine: 4