

Informazione Regolamentata n. 0265-128-2024

Data/Ora Inizio Diffusione 8 Agosto 2024 17:37:13

Euronext Milan

Societa' : UNIPOL

Identificativo Informazione

Regolamentata

194581

Utenza - Referente : UNIPOLN10 - Nerdi

Tipologia : 2.1; 3.1

Data/Ora Ricezione : 8 Agosto 2024 17:37:13

Data/Ora Inizio Diffusione : 8 Agosto 2024 17:37:13

Oggetto : UnipolSai Assicurazioni S.p.A. announces the

designation of Italy as the home member state

of listed bonds issued by the company

Testo del comunicato

Vedi allegato



UNIPOLSAI ASSICURAZIONI S.P.A. ANNOUNCES THE DESIGNATION OF ITALY AS THE HOME MEMBER STATE OF LISTED BONDS ISSUED BY THE COMPANY

Bologna, 8 August 2024

Unipol Gruppo S.p.A., on behalf of UnipolSai Assicurazioni S.p.A. (the "Company"), hereby announces that todav's meeting of Company's Board of Directors, held the delisting of the shares from the Euronext Milan as of 3 July of this year, as per the press release issued on the same date, has resolved:

- the designation of Italy as the Company's home member State pursuant to and for the purposes of Article 1, paragraph 1, letter w-quater, n. 4) of Legislative Decree 58/1998 (the "Consolidated Law on Finance") and Article 65-decies of the Regulations issued by CONSOB with resolution no. 11971/1999 (the "Issuers' Regulations"), given that it is an issuer of bonds with a nominal unit value of Euro 100,000 listed on the Luxembourg Stock Exchange regulated market;
- as a result of the above, pursuant to Article 83, paragraph 1, letter b, of the Issuers' Regulations, the Company will no longer be subject to the obligation to prepare and publish the financial reports required by Article 154-ter of the Consolidated Law on Finance, and that the Company will no longer proceed with voluntary publication of the additional periodic financial information referred to Article 82-ter of the Issuers' Regulations.

Unipol Gruppo

Unipol is one of the biggest insurance groups in Europe and the leading company in Italy in the non-life insurance sector, (especially in the MV and health businesses), with total premiums of €15.1bn, of which €8.7bn in non-life and €6.4bn in life (2023 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance products, operating primarily through the subsidiary UnipolSai Assicurazioni. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions and covers the bancassurance channel (Arca Vita and Arca Assicurazioni). It also manages significant diversified assets in the property, hotel (Gruppo UNA), medical-healthcare (Centro Medico Santagostino) and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

Media Relations Fernando Vacarini T. +39 051 5077705 pressoffice@unipol.it

Investor Relations Adriano Donati T. +39 051 507 7933 investor.relations@unipol.it **Barabino & Partners**

Massimiliano Parboni T. +39 335 8304078 m.parboni@barabino.it Giovanni Vantaggi T. +39 328 8317379 g.vantaggi@barabino.it Fine Comunicato n.0265-128-2024

Numero di Pagine: 3