

Informazione Regolamentata n. 1967-76-2024	Data/Ora Inizio Diffusione 8 Agosto 2024 20:27:30	Euronext Star Milan
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Societa' : DOVALUE

Identificativo Informazione
Regolamentata : 194600

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 8 Agosto 2024 20:27:30

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Oggetto : Extraordinary and ordinary shareholders'
meeting of 11 september 2024 - Publication of
documentation

Testo del comunicato

Vedi allegato



PRESS RELEASE

EXTRAORDINARY AND ORDINARY SHAREHOLDERS' MEETING OF 11 SEPTEMBER 2024 PUBLICATION OF DOCUMENTATION

Rome, 8 August 2024 - doValue S.p.A. ("doValue" or the "Company") announces that today the **Reports of the Board of Directors on the proposals concerning the items on the agenda, as follows**, have been made available to the public:

EXTRAORDINARY PART

1. Proposal to grant the Board of Directors an authorization to increase the share capital, in divisible form, for cash, for a maximum total amount of Euro 150,000.000.00, including any share premium, through the issue of ordinary shares, with no par value, having the same characteristics as the ordinary shares in circulation, to be offered with pre-emptive rights to those entitled thereto pursuant to Article 2441, paragraph 1, of the Italian Civil Code. Consequent amendment of Article 5 of the Articles of Association. Related and inherent resolutions.
2. Proposal to grant the Board of Directors, pursuant to Article 2420-ter of the Italian Civil Code, to issue the Convertible Bond onto ordinary shares up to 20% of doValue's share capital with consequent increase of the share capital with exclusion of option right pursuant to art. 2441, paragraph 5, of the Italian Civil Code; consequent amendment of the Articles of Association. Related and inherent resolutions.
3. Reverse Stock Split of the ordinary shares of doValue S.p.A. in the ratio of 1 new ordinary share with regular dividend entitlement for every 5 existing ordinary shares; related amendments to the Articles of Association; related and inherent resolutions.
4. Amendments to Article 13 and 14 of the Articles of Association; related and inherent resolutions.
5. Proposal to introduce the possibility of holding Shareholders' Meetings by means of exclusive participation through the so-called "appointed representative" and amendment on the reporting rules by the delegated bodies to the Board of Directors. Amendments to Articles 7, 8, 9 e 15 of the Articles of Association; related and inherent resolutions.

ORDINARY PART

1. Increase in the number of Directors from 11 to 13; appointment of two Directors and remuneration; related and inherent resolutions.
 - 1.1 Increase in the number of Directors from 11 to 13;
 - 1.2 Appointment of two Directors;
 - 1.3 Determination of remuneration: proposal to increase the total annual gross remuneration attributable by the Board of Directors to all directors from Euro 1,135,000 to Euro 1,275,000;
2. Adoption of the TERP adjustment of the number of shares for all cycles (LTI 2022-24; 2023-25; 2024-26) as a consequence of the market capital increase.

doValue S.p.A.

già doBank S.p.A.

Viale dell'Agricoltura, 7 – 37135 Verona (VR)

T: 800 44 33 94 – F: +39 045 8764 831

Mail: infodvl@dovalue.it

dovalue.pec@actaliscertymail.it

Sito web: www.dovalue.it

Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260

Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

doValue

The following were also made available to the public

- the relevant documents relating to item 1 Ordinary Part, concerning the two directors (CVs and declarations), as well as
- proxy form and related voting instructions on the proposals on the agenda (only on the Company's website).

The aforementioned documents are available to the public at the company's registered office, upon appointment, on the company's website www.dovalue.it under the section "Governance - Shareholders' Meeting 11 September 2024" and at the centralised storage mechanism called eMarket Storage accessible at www.emarketstorage.it.

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery. With more than 20 years of experience and approximately 116 billion gross assets under management (Gross Book Value) as of 31 December 2023, operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing and Master Servicing activities. doValue's shares are listed on Euronext STAR Milan (EXM) and, in 2023, the Group reported Gross Revenue of €486 million and EBITDA excluding non-recurring items of €179 million.

Contacts

Image Building

Media Relations
Raffaella Casula (+39 348 306 7877)
Francesca Alberio,
Matilde Tagliavini (+39 02 89011300)
dovalue@imagebuilding.it

doValue

Investor Relations
Daniele Della Seta (+39 06 4797 9184)
investorrelations@dovalue.it

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