

Informazione Regolamentata n. 20176-36-2024	Data/Ora Inizio Diffusione 20 Agosto 2024 18:03:15	Euronext Star Milan
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Societa' : SALCEF GROUP

Identificativo Informazione
Regolamentata : 194825

Utenza - Referente : SALCEFGROUPN02 - Salciccia

Tipologia : REGEM

Data/Ora Ricezione : 20 Agosto 2024 18:03:15

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Oggetto : PRESS RELEASE ISSUED BY SALCEF
GROUP S.P.A. AT THE REQUEST OF AND
ON BEHALF OF FINHOLD S.R.L. AND
MORGAN STANLEY INFRASTRUCTURE
PARTNERS

Testo del comunicato

Vedi allegato

PRESS RELEASE ISSUED BY SALCEF GROUP S.P.A. AT THE REQUEST OF AND ON BEHALF OF FINHOLD S.R.L. AND MORGAN STANLEY INFRASTRUCTURE PARTNERS

Rome, Italy – August 20th, 2024

With reference to what was already communicated to the market on April 24 - regarding the binding investment and purchase agreement for an investment in Salcef Group S.p.A. reached between the shareholders of Finhold S.r.l. (majority shareholder of Salcef Group S.p.A.) and the Funds advised by Morgan Stanley Infrastructure Partners (“MSIP”), to be followed by a mandatory public purchase offer aimed at the delisting of the Salcef Group S.p.A. shares - the parties inform that, on August 16, 2024, the clearance from the European Commission pursuant to the Foreign Subsidies Regulation (FSR) was obtained and that, therefore, all antitrust and regulatory authorizations (in the various jurisdictions involved) have been duly obtained.

Consequently, the parties expect the closing of the transaction to take place shortly.

ABOUT SALCEF GROUP

Salcef Group is an Italian excellence designing, developing, and producing solutions for sustainable mobility. Serving the market for over 70 years, the Group is now a global leading player providing the railway industry with a comprehensive ecosystem of products and services. Its 7 operative Business Units and 15 operating companies are a unique combination of specialization and integration, the result of continuous investments in innovation and external growth. The Group has over 2,000 employees, boasts a fleet of more than 1,100 railway machines, and, in 2023, achieved a consolidated turnover of 795 million euros. Headquartered in Rome, the Group has an industrial presence also in Germany and the United States, managing business activities across 5 continents with 6 production sites – 5 in Italy and 1 in the United States. Publicly listed since 2019, since 1975 Salcef Group has been under the control of the Salciccia family and is currently led by the brothers Gilberto and Valeriano, serving respectively as Chairman and CEO. For further information about Salcef Group, please visit www.salcef.com

ABOUT MORGAN STANLEY INFRASTRUCTURE PARTNERS

Morgan Stanley Infrastructure Partners (“MSIP”) is a leading global private infrastructure investment platform with approximately \$16 billion in assets under management. Founded in 2006, MSIP has invested in a diverse portfolio of over 35 investments across transport, digital infrastructure, energy transition and utilities. MSIP targets assets that provide essential public goods and services with the potential for value creation through active asset management. For further information about Morgan Stanley Infrastructure Partners, please visit www.morganstanley.com/im/infrastructurepartners.

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