

Informazione Regolamentata n. 1944-33-2024	Data/Ora Inizio Diffusione 21 Agosto 2024 09:55:02	Euronext Star Milan
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Societa' : UNIEURO

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Regolamentata : 194832

Utenza - Referente : UNIEURON04 - La Rana

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Oggetto : Notice of change in share capital

*Testo del comunicato*

Vedi allegato

## UNIEURO S.P.A.: NOTICE OF CHANGE IN SHARE CAPITAL

Forlì, 21 August 2024 - Unieuro S.p.A. (the “Company”) (Euronext STAR Milan: UNIR), Italy’s leading distributor of consumer electronics and household appliances, announces the new breakdown of its share capital (fully subscribed and paid up) following the partial execution, on 12 August 2024, of the paid-in share capital increase with the exclusion of option rights resolved by the Extraordinary Shareholders' Meeting of the Company on 6 February 2017 to service the Stock Option Plan (approved on the same date).

Certification of the change in share capital was filed today with the Companies' Register of Forlì-Cesena and Rimini.

As a result of the partial execution of the aforesaid capital increase, which took place on the date concerned, the share capital has increased - through the issue of 150,887 ordinary shares, with no par value and having the same characteristics as the ordinary shares in circulation - by an amount equal to Euro 30,177.40 and is broken down as follows.

	Current share capital			Previous share capital		
	Euro	No. of shares	Nominal Value per share	Euro	No. of shares	Nominal Value per share
<b>Total</b> , of which:	4,169,901.60	20,849,508	-	4,139,724.20	20,698,621	-
<b>Ordinary shares</b> (regular entitlement: 1 March 2024) current coupon No. 8	4,169,901.60	20,849,508	-	4,139,724.20	20,698,621	-

The capital increase finalized today resulted in a net cash inflow for Unieuro of Euro 1,659,757.00, of which Euro 1,629,579.60 as share premium.

As to the Stock Option Plan, it should be noted that, from the beginning of the exercise period (31 July 2020) until 20 August 2024, 840,758 shares were allocated against 849,455 options granted by the Board of Directors on 18 June 2020. As of today 8,697 options are exercisable.

Finally, Unieuro's updated By-Laws, filed with the Companies' Register of Forlì-Cesena and Rimini, will be made available to the public at the Company's registered office, on the Company's website ([www.unieurospa.com](http://www.unieurospa.com), Governance section) and at the EMARKET Storage mechanism available at [www.emarketstorage.com](http://www.emarketstorage.com), within the terms and in the manner provided for by current legislation.

### Unieuro S.p.A.

Unieuro is Italy’s leading distributor of consumer electronics and household appliances, thanks to an omnichannel approach which integrates direct stores (over 270), affiliated sales points (over 250) and the unieuro.it digital platform, in addition to the pure digital player Monclick. The company is headquartered in Forlì and has a central logistics platform in Piacenza and approx. 5,400 employees. Listed on the Euronext STAR Milan since 2017, Unieuro reports revenues over Euro 2.6 billion for the fiscal year ending February 29, 2024.

### Unieuro S.p.A.

Registered and administrative offices Palazzo Hercolani  
via Piero Maroncelli, 10 - 47121 Forlì (FC)

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