

<p>Informazione Regolamentata n. 20116-47-2024</p>	<p>Data/Ora Inizio Diffusione 4 Settembre 2024 18:03:48</p>	<p>Euronext Star Milan</p>
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Societa' : ALKEMY

Identificativo Informazione Regolamentata : 195195

Utenza - Referente : ALKEMYN03 - Benasso

Tipologia : 3.1

Data/Ora Ricezione : 4 Settembre 2024 18:03:48

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Oggetto : Alkemy SpA - Communication on behalf of certain shareholders - Commitment not to accept to the voluntary total takeover bid launched by Retex SpA

Testo del comunicato

Vedi allegato

Press release issued by Alkemy S.p.A. on behalf of certain shareholders

Press release pursuant to Article 41(2)(a) of Consob Regulation No. 11971/1999

**Undertakings not to accept the totalitarian voluntary tender offer launched by Retex S.p.A. –
Benefit Company**

Milan, September 4, 2024 – In relation to the totalitarian voluntary tender offer (the "**Tender Offer**") launched by Retex S.p.A. – Benefit Company on the ordinary shares of Alkemy S.p.A. ("**Alkemy**" or the "**Company**") at a price of Euro 12.00 (twelve/00) per share (the "**Consideration**"), it is hereby announced that today Alessandro Mattiacci (Chairman of the Board of Directors of the Company), Riccardo Cesare Lorenzini (member of the Board of Directors of the Company), Lappentrop S.r.l. (a company wholly owned by Alessandro Mattiacci who is also its sole director), Qmat S.r.l. and Francesco Hensemberger (jointly, the "**Parties**") signed an agreement containing shareholders' agreements (the "**Agreement**").

Through the Agreement, the Parties have undertaken – with respect to the Alkemy shares held as of the date of the Agreement and any additional Alkemy shares they may come to hold – not to accept the Tender Offer and/or dispose of and/or sell in any way the Alkemy shares under the Tender Offer, in whole or in part, at a price equal to the Consideration.

The Agreement refers to a total number of 583,520 shares held by the Parties jointly considered corresponding to 1,025,335 voting rights, representing in the aggregate 10.26% of the Company's share capital and 14.98% of the voting rights.

For more information about the Agreement, please refer to the documentation that will be published in accordance with the law and made available on the Company's *website* at www.alkemy.com.

Fine Comunicato n.20116-47-2024

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