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| <p>Informazione Regolamentata n. 1967-79-2024</p> | <p>Data/Ora Inizio Diffusione 4 Settembre 2024 20:32:52</p> | <p>Euronext Star Milan</p> |
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Societa' : DOVALUE

Identificativo Informazione Regolamentata : 195209

Utenza - Referente : DOVALUEN06 - Della Seta

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 4 Settembre 2024 20:32:52

Data/Ora Inizio Diffusione : 4 Settembre 2024 20:32:52

Oggetto : Notice of filing of documents relating to the extraordinary shareholders' meeting of 11 september 2024 (ERRATA CORRIGE)

Testo del comunicato

Vedi allegato



ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING 11 SEPTEMBER 2024

NOTICE OF FILING OF DOCUMENTS RELATING TO THE EXTRAORDINARY SHAREHOLDERS' MEETING OF 11 SEPTEMBER 2024

ERRATA CORRIGE

Rome, September 4th, 2024 – doValue S.p.A. informs that the report of the Board of Directors on proposals concerning item 5, on the agenda, extraordinary part, of the shareholders' meeting dated 11 September 2024 (the "**Explanatory Report**") has been re-published due to the correction of a material error on pages no. 5, 6 and 8.

In particular, the previous proposal to amend Article 15, paragraph 3, of the Articles of Association suggested deleting the sentence "*and in the manner established by the Board of Directors*", which should instead be maintained. For the sake of clarity, below is a comparison between the previously proposed text and the new text that will be included in the resolution proposal:

| CURRENT TEXT | PREVIOUSLY PROPOSED TEXT | NEW TEXT |
|---|--|--|
| Article 15 | Article 15 | Article 15 |
| 3. The CEO and the other Directors with special duties, if appointed, report to the Board of Directors and the Board of Statutory Auditors, at least quarterly and in the manner established by the Board of Directors, on the performance of their activities, in accordance with the law. | 3. The CEO and the other Directors with special duties, if appointed, report to the Board of Directors and the Board of Statutory Auditors, at least quarterly and in the manner established by the Board of Directors, on the performance of their activities, in accordance with the law. | 3. The CEO and the other Directors with special duties, if appointed, report to the Board of Directors and the Board of Statutory Auditors, at least quarterly and in the manner established by the Board of Directors, on the performance of their activities, in accordance with the law. |

In order to correct the aforementioned material error, the Explanatory Report has been re-published with this change. This document is available to the public at the Company's registered office, as well as published on the Company's website www.dovalue.it, at the "*Governance - Shareholders' Meeting September 11th, 2024*" section and at the "eMarket Storage" mechanism, storage mechanism available on the website www.emarketstorage.it

doValue S.p.A.

già doBank S.p.A.

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Sede Legale in Verona, Viale dell'Agricoltura, 7 – Iscrizione al Registro Imprese CCIAA di Verona CCIAA/NREA: VR/19260

Codice Fiscale n° 00390840239 e Partita IVA n° 02659940239 – Capitale Sociale € 41.280.000 interamente versato.

doValue

doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery. With more than 20 years of experience and approximately 116 billion gross assets under management (Gross Book Value) as of 31 December 2023, operates in Italy, Spain, Greece and Cyprus. doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing and Master Servicing activities. doValue's shares are listed on Euronext STAR Milan (EXM) and, in 2023, the Group reported Gross Revenue of €486 million and EBITDA excluding non-recurring items of €179 million.

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Fine Comunicato n.1967-79-2024

Numero di Pagine: 4