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| Informazione<br>Regolamentata n.<br>20146-56-2024 | Data/Ora Inizio Diffusione<br>5 Settembre 2024 15:48:36 | Euronext Milan |
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Societa' : DIGITALVALUE

Identificativo Informazione  
Regolamentata : 195233

Utenza - Referente : DIGITALVALUEN03 - Benedini Riccardo

Tipologia : REGEM

Data/Ora Ricezione : 5 Settembre 2024 15:48:36

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Oggetto : DIGITAL VALUE ANNOUNCES THE SIGNING  
OF A LETTER OF COMMITMENT WITH  
LEADING BANKING INSTITUTIONS FOR THE  
FINANCING OF THE ACQUISITION OF  
ITALTEL S.P.A.

*Testo del comunicato*

Vedi allegato



## PRESS RELEASE

### DIGITAL VALUE ANNOUNCES THE SIGNING OF A LETTER OF COMMITMENT WITH LEADING BANKING INSTITUTIONS FOR THE FINANCING OF THE ACQUISITION OF ITALTEL S.P.A.

*Digital Value has negotiated and signed a letter of commitment with leading Italian banking institutions for the provision of financing to be used in the acquisition of Italtel S.p.A.*

**Rome, September 5, 2024** – Today, Digital Value S.p.A. (Ticker DGV) ("**Digital Value**" or the "Company"), a leading operator in Italy's ICT sector for both public and private markets, listed on the Euronext Milan segment, has signed a letter of commitment with Intesa Sanpaolo S.p.A. and Banca Monte dei Paschi di Siena S.p.A. (collectively, the "**Financing Banks**"). The letter concerns the commitment by the Financing Banks to grant the Company a medium-to-long-term loan of a total of 90 million euros (the "**Financing**"), to be used in the context of the acquisition of Italtel S.p.A., a historic multinational group in Information & Communication Technology specializing in the design, development, and implementation of innovative technological solutions (the "**Acquisition**"). It is noted that the Acquisition, announced to the market on July 30, 2024, will be carried out for a total consideration of 120 million euros (of which 90 million euros are to be paid at the closing of the transaction) and that the signing of a financing agreement is a condition precedent to the completion of the Acquisition.

The Financing will have a duration of 7 years starting from the date of its signing, with interest accruing at a rate equal to the 6-month Euribor, increased by a margin of 225 basis points per year (which may be reduced to 200 basis points per year starting from 2025, if the so-called "leverage ratio" is lower than 1x). The Company will have the right to repay the Financing early at any time, without penalties or additional costs, except for the payment of so-called "breakage costs" if the repayment does not coincide with the end of an interest period. The Financing will be secured by limited real guarantees on Italtel, in line with best market practices, while the covenants related to it will provide ample flexibility in the management of Italtel and in carrying out future M&A transactions by the Digital Value group.

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For further information regarding the Acquisition, please refer to the Company's press release dated July 30, 2024.

This press release is available on the Digital Value website <https://www.digitalvalue.it>, in the Investor Relations/Press Releases section.

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#### Digital Value S.p.A.

**Headquarter ROMA:**  
Via della Magliana 65/E  
00166 Roma, Italia  
Tel. +39 06 66411156

**MILANO:**  
Via Galileo Galilei 7  
20124 – Milano (MI) Italia  
Tel. +39 02 62610400

Altre sedi:  
Ancona, Bologna, Modena,  
Napoli, Prato  
[info@digitalvalue.it](mailto:info@digitalvalue.it)

C.F. - P. IVA e Numero  
Registro Imprese di Roma:  
10400090964  
Rea: RM 1554887  
Cap. Soc. i.v. 1.554.957,60€



## Digital Value SpA

*Digital Value S.p.A., headquartered in Rome and operating throughout the country, heads a Group that is one of Italy's leading players in the IT solutions and services sector with consolidated revenues of €846.5 million and more than 400 employees (source: consolidated financial statements as of December 31, 2023). The Group carries out research, design, development and marketing of ICT solutions and services for the digitalization of large account customers operating in the strategic sectors of the country's economy - Telecommunications, Transportation, Utilities, Finance, Industry and Public Administration - which represents the leading segment of the ICT market). Digital Value consolidates unique and specialized skills, capable of offering comprehensive coverage of the technological innovation needs of key market segments, the result of a steady and significant growth path. The Group's success is based on the unique skills, know-how and specialization of its human resources as well as its recognized ability to plan, implement and manage innovative and functional project solutions for the digitization of customers. Digital Value has been listed on the Euronext Milan market.*

### For information

#### **Digital Value S.p.A.**

Via Della Maglianella 65/E,

00166 Roma

Tel. +39 0262610403

E-mail [investors@digitalvalue.it](mailto:investors@digitalvalue.it)

Riccardo Benedini, IR Manager

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Via della Maglianella 65/E  
00166 Roma, Italia  
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